1 Title

2 Phenotypic trait variation in a long-term, multisite common garden of Scots pine in Scotland.

3 Authors

4 Joan Beaton¹, Annika Perry², Joan Cottrell³, Glenn Iason¹, Jenni Stockan¹, Stephen Cavers²

5 Affiliations

- 6 1. Ecological Sciences, James Hutton Institute, Craigiebuckler, Aberdeen, AB15 8QH
- 2. UK Centre for Ecology & Hydrology (UKCEH), Bush Estate, Penicuik, Midlothian, EH26
 0QB
- 9 3. Forest Research, Northern Research Station, Roslin, Midlothian, Scotland, EH25 9SY
- 10 corresponding author: Annika Perry (annt@ceh.ac.uk)

11 Abstract

12 Multisite common garden experiments, exposing common pools of genetic diversity to a 13 range of environments, allow quantification of plastic and genetic components of trait 14 variation. For tree species, such studies must be long term as they typically only express 15 mature traits after many years. As well as evaluating standing genetic diversity, these 16 experiments provide an ongoing test of genetic variation against changing environmental 17 conditions and form a vital resource for understanding how species respond to abiotic and 18 biotic variation. Finally, quantitative assessments of phenotypic variation are essential to pair 19 with rapidly accumulating genomic data to advance understanding of the genetic basis of 20 trait variation, and its interaction with climatic change.

We describe a multisite, population-progeny, common garden experiment of the economically and ecologically important tree species, Scots pine, collected from across its native range in Scotland and grown in three contrasting environments. Phenotypic traits, including height, stem diameter and budburst were measured over 14 growing seasons from nursery to field site. The datasets presented have a wide range of applications.

26 Background & Summary

27 The need for comprehensive empirical assessments of genetic variation in tree species has never been greater. There is great interest around the world in growing more trees¹, for their 28 29 carbon sequestration abilities in the race for 'net zero' carbon emissions, to arrest biodiversity loss and forest decline², and to manage watersheds³, as well as for the products 30 they provide. However, there is considerable uncertainty in the accuracy of forecasts of 31 32 future climate and the responses of tree species to those changes⁴. Intraspecific genetic 33 variation and phenotypic plasticity will play key roles in determining how resilient existing and new tree populations are to the challenges ahead⁵. We are in urgent need of robust 34 empirical data to calibrate the relationships between genetic variation within species and the 35 environmental variables that will define future climates⁶. In parallel, the genomic revolution 36 37 has provided a dramatic increase in the accessibility and scale of molecular data, and trees 38 can now be genotyped faster, more cheaply and in greater number than ever before. 39 However, there is a limit to what these new data can tell us without objective evaluation of 40 the associated phenotypes, for which common garden and reciprocal transplant approaches remain key experimental tools^{7,8}. We aimed to link these genomic and common garden 41 approaches to better understand the genetic basis of phenotypic variation in trees, and to 42

improve forecasting of how tree species will respond to climate change. Here we describe the research platform that we established to conduct these urgently needed long-term

45 studies.

46 Scots pine (Pinus sylvestris L.) is globally very widely distributed, occurring predominantly from eastern Europe and Scandinavia to eastern Siberia, but with substantial populations in 47 Scotland, southern Europe, Turkey and the Caucasus⁹. In Scotland, the remnant native 48 49 populations, known locally as the Caledonian pinewoods, are typically small and highly 50 fragmented and are distributed across a highly heterogeneous landscape that varies from 51 oceanic (mild, very wet) environments in the west to more continental (drier, colder) in the 52 east (Fig.1). This steep gradient of variation on a short spatial scale bears comparison to 53 environmental gradients over much wider spatial scales across Europe (see Fig. 4 in Metzger et al., 2005¹⁰. To further the conservation of the pinewoods, specific action plans have been 54 developed, including management of seed movements through a series of seven seed zones 55 56 (Fig. 2^{11}), the context and motivation for which are covered by Salmela et al., 2010^{12} .

57 A key knowledge gap remained in the early 21st century, namely the extent to which the 58 current seed zone system for managing seed sourcing for the native populations of Scottish 59 Scots pine reflects genuine genetic differences, and whether the zones conform to patterns 60 of adaptation which are of relevance to ecological conservation and forestry when assessed 61 using traits such as growth, mortality, phenology and resistance to pests and pathogens. To 62 address this gap, as well as to evaluate the likely responses of indigenous Scots pine to 63 ongoing climate change, an extensive, long-term assessment of genetic variation in Scots 64 pine under contrasting environmental conditions, was founded by the Macaulay Institute 65 (now the James Hutton Institute). A collaboration with the UK Centre for Ecology & 66 Hydrology and Forest Research was subsequently created to develop the studies of 67 adaptation to climate and disease resistance, to apply and advance emerging methods for 68 assessing genetic variation, and to secure the continuation of the study. At the outset, an 69 explicit objective was to sample genetic diversity widely without favouring any particular 70 form or trait, and to undertake a wide ranging evaluation of traits covering different life 71 history dimensions as far as practically possible. The common environment study was also 72 intended to provide a long term experimental platform to facilitate future studies of the 73 basis for variation in the extended phenotype of Scots pine including associated assemblages 74 of organisms and community function.

The following describes the origins, design and initial measurements of a multi-site experiment in Scots pine, including protocols adopted during both the initial nursery phase and the final field experiment.

78 Methods

79 Seed sampling and germination

80 Seed from ten trees from each of 21 native Scottish Scots pine populations (Table 1) were 81 collected in March 2007 and germinated at the James Hutton Institute, Aberdeen (latitude 82 57.133214, longitude -2.158764) in June 2007. Populations were chosen to represent the 83 species' native range in Scotland and to include three populations from each of the seven 84 seed zones (Fig. 2). There was no selection of seed-trees on the basis of any traits except for 85 the possession of cones on the date of sampling. Ten seed trees were sampled from each 86 population according to a spatial protocol designed to cover a circle of approximately 1 km in 87 diameter located around a central tree. The sampling strategy identified nine points each in 88 a pre-determined random direction from the central point, whilst stratifying the number 89 sampled with increasing distance from the central point in the ratio 1: 3: 5. This strategy

90 avoids over-sampling the areas close to the centre point. For smaller fragments of woodland, 91 or where only a few trees with cones were present, then the directions of the sampled trees 92 from the central tree were maintained to give a wide coverage of the woodland area, but the 93 distances between trees varied but were never closer than 50 m. To break dormancy, seeds 94 were soaked for 24 hours on the benchtop at room temperature, after which they were 95 stored in wet paper towels and refrigerated in darkness at 3-5 °C for approximately 4 weeks. 96 Seeds were kept moist and transferred to room temperature until germination began 97 (approx. 5-7 days), then transplanted to 8 cm x 8 cm x 9 cm, 0.4 L pots filled with Levington's 98 C2a compost and 1.5g of Osmocote Exact 16-18 months slow release fertiliser and kept in an 99 unheated glasshouse. The compost was covered with a layer of grit to reduce moss and 100 liverwort growth. Seedlings from the same mother tree are described as a family and are 101 assumed to be half-siblings.

102 Experimental design: nurseries

103 The full collection consisted of 210 families (10 families from each of 21 populations) each 104 consisting of 24 half sibling progeny (total 5,040 individuals); needle tissue was sampled from 105 each seedling and preserved for long term storage, one needle on silica gel, 2-5 needles at -106 20 °C. After transfer into pots, 8 seedlings per family were moved to one of three nurseries 107 (total 1,680 seedlings per nursery): outdoors at Inverewe Gardens in western Scotland 108 (nursery in the west of Scotland: coded NW, latitude 57.775714, longitude -5.597181, Fig. 2); 109 outdoors in a fruit cage (to minimise browsing) at the James Hutton Institute in Aberdeen 110 (nursery in the east of Scotland: NE); in an unheated glasshouse at the James Hutton 111 Institute in Aberdeen (nursery in a glasshouse: NG). Trees were arranged in 40 randomised 112 trays (blocks) in each nursery. Each block contained two trees per population (total 42 trees). 113 Watering was automatic in NG, and manually as required for NE and NW. No artificial light 114 was used in any of the nurseries. In May 2010 the seedlings from NG were moved outdoors 115 to Glensaugh in Aberdeenshire (latitude 56.893567, longitude -2.535736). In 2010 all plants 116 were repotted into 19 cm (3 L) pots containing Levingtons CNSE Ericaceous compost with 117 added Osmocote STD 16-18 month slow release fertilizer.

118 Experimental design: field sites

In 2012 the trees were transplanted to one of three field sites: Yair in the Scottish Borders 119 120 (field site in the south of Scotland: FS, latitude 55.603625, longitude -2.893025); Glensaugh 121 (field site in the east of Scotland: FE); and Inverewe (field site in the west of Scotland: FW). 122 All trees transplanted to FS were raised in the NG and all but four of the trees transplanted 123 to FE were raised locally in the NE (the remainder were grown in NG). In contrast, following 124 mortality and 'beating up' (filling gaps where saplings had died), the FW experiment 125 ultimately contained cohorts of trees raised in each of the three nurseries as follows: 290 126 grown locally in the NW; 132 were grown in the NG; and 82 were grown in the NE.

127 Site histories: The Yair site (FS) had previously been used for growing Noble fir (Abies 128 procera) for Christmas trees and Lodgepole pine (Pinus contorta), a section of the former 129 were felled and chipped to create a clear area prior to planting. The planting site is also 130 adjacent to a large block of commercial Sitka spruce (Picea sitchensis) forestry, and the 131 Glenkinnon Burn Site of Special Scientific Interest (SSSI naturescot site code 736; EU site 132 code 135445), an area of mixed broadleaf woodland. Prior to planting, major areas of tall 133 weeds were strimmed. The site was protected by a deer fence. The experiment was planted 134 8-11 October 2012. The Glensaugh site (FE) is in Forestry Compartment 3 of the Glensaugh 135 Research Station, adjacent to Cleek Loch. It is thought to have been cleared of Scots pine and 136 Larch (Larix decidua) around 1917, after which it reverted to rough grazing. An attempt to 137 reseed part of the site in the 1980s was unsuccessful and it quickly reverted to rough grazing

138 for a second time. The whole site (within which the experimental area is embedded) was 139 deer fenced and re-planted under the Scottish Rural Development Programme (SRDP) in 140 2012. The experimental plot was planted up 7-9 March 2012. The Inverewe site (FW) had 141 previously been a Sitka spruce and Lodgepole pine plantation (50:50 mix) that had been 142 clear-felled in 2010 following substantial windthrow. The experimental site was deer fenced 143 in early 2012, and the experiment was planted 12-16 March 2012, followed by beating up on 144 27-28 March 2013 and 22-24 October 2013. There had been minimal preparation of the site 145 in line with current practice for restocking sites. The experimental site is included in the 146 Inverewe Forest Plan, which included deer fencing of a larger area (2014) around the 147 experimental site. Planting of this area was be completed in early 2015, funded by NTS 148 (National Trust for Scotland), although natural regeneration is also taking place.

149 At each site, trees were planted in randomised blocks at 3 m x 3 m spacing. There are four 150 randomised blocks in both FS and FE and three in FW. A guard row of Scots pine trees was 151 planted around the periphery of the blocks. Each block comprised one individual from each 152 of eight (of the 10 sampled) families per 21 populations (168 trees). Although most families 153 (N = 159) were represented at each of the three sites, families with insufficient trees (N = 9)154 were replaced in one site (FS) with a different family from the same population. Each 155 experimental site was designed with redundancy such that, if thinning becomes necessary as 156 the trees mature, then the systematic removal of trees (i.e. trees 1,3,5,7, etc of row 1, and 157 2,4,6,8, etc of row 2, 1,3,5,7,etc of row 3) will maintain a balanced design of the experiment, 158 with sufficient family and population representation to provide an ongoing experiment with 159 full geographic coverage.

160 The field sites generally experience different climates, with FW typically warmer and wetter 161 and with more growing degree days per year and a much longer growing season than both 162 FE and FS (Table 2). The coldest site with the shortest growing season is generally FE.

163 <u>Phenotype assessments</u>

164 Maternal traits: Following seed collection, a range of traits were measured in the mother 165 trees in order to control for maternal effects in subsequent measurements of their progeny 166 (Table 3). For each mother tree, measurements of height and diameter at breast height 167 (DBH) were taken, and ten cones were collected and assessed in detail. Cone width and 168 length were measured prior to drying the cones (when they were still closed). Cone weight 169 was measured post-drying. Seed removed from each cone was assessed for total weight and 170 for the count and percentage of seeds which were classed as viable (viable seed were those 171 which had both a wing and an obvious seed).

172 Nursery traits: Seedling phenotype assessments were performed annually from 2007-2010 173 for three different trait types: phenology (budburst and growth cessation); form (total 174 number of buds, needle length); cumulative growth (stem diameter and height, canopy 175 width). Measurements of tree form and cumulative growth traits were taken after the end of 176 each growing season. Phenology was assessed weekly during the spring and autumn of 2008 177 for budburst and growth cessation, respectively. Budburst was defined as the number of 178 days from 31 March 2008 to the time when newly emerged green needles were observed. 179 Growth cessation was defined as the number of days from 1 September 2008 to the time 180 when no further growth was observed. Canopy width (widest point) was measured at two 181 perpendicular points in the horizontal plane. Needle length was measured for three needles 182 per tree. Mortality was recorded each year from 2007 to 2010.

Field traits: Tree height was measured in the field in the winter after each growing season
from 2013 at FE and FW, and from 2014 to 2020 at all sites. Height was taken as the vertical

measurement in cm from top bud straight to the ground. Basal stem diameter was measured
at the end of the growing season for trees growing at FE and FW from 2014 to 2020 and for
FS in 2020.

188 Phenology assessments were performed in spring at each site from 2015 to 2019. Seven 189 distinct stages of budburst were defined (Supplementary Table 1) although only stages 4 to 6 190 are considered for analysis due to high proportions of missing data for the early and late 191 stages. Each tree was assessed for budburst stage at weekly intervals from early spring until 192 budburst was complete, annually from 2015 until 2019. In order to allow comparisons within 193 and among sites and years, the date at which each stage of budburst occurred was 194 considered relative to 31 March of that year. For example, 25 May 2019 is recorded as 55 195 days since 31 March 2019. The duration of budburst (time taken to reach stage 6 from stage 196 was also estimated.

197 When trees progressed through budburst stages rapidly, skipping a stage between 198 assessments, a mean value was taken from the two assessment dates. For example, if a tree 199 was at stage 4 on day 55 and was recorded as stage 6 at the next assessment on day 62, it is 200 assumed to have reached stage 5 at day 58.5.

201 Data Records

- 202 Data are deposited with the Environmental Information Data Centre (http:/eidc.ac.uk)
- 203 DOI for maternal traits datasets: doi.org/10.5285/ac687a66-135e-4c65-8bf6-c5a3be9fd9aa
- DOI for nursery traits dataset: doi.org/10.5285/29ced467-8e03-4132-83b9-dc2aa50537cd
- DOI for field traits dataset: doi.org/10.5285/f463bc5c-bb79-4967-a8dc-f662f57f7020
- 206 In *all* datasets, the first two columns are:
- 207 1: Population code (code for forest of origin, 21 total)
- 208 2: Family (unique mother tree code: progeny described in nursery traits dataset and field
 209 trait dataset from the same family are putative half-siblings)
- There are two maternal traits datasets: one for traits relating directly to the mother tree (MotherTraits.txt) in which each row represents one tree, and a second for traits relating to cones and seed collected from each mother tree in which each row represents one cone
- 213 collected from each tree. Columns are defined as follows:
- 214 *Maternal dataset*: MotherTraits.txt
- 215 3: Population (name of forest of origin, 21 total)
- 216 4: Seed zone
- 217 5-13. Location reference and immediate environment for each tree: Latitude [decimal];
- Longitude [decimal]; Aspect; Slope; Altitude [m]; Regeneration [1-4]; Peat depth [cm]; soil
- 219 moisture [1-5]; mean distance to nearest three trees [M]
- 220 14-15. Mother tree traits (absolute height [M]; diameter at breast height [M])
- 221 Maternal dataset: ConeSeedTraits.txt

- 222 3. Cone number (1-10)
- 223 4-6. Cone traits (Width [mm], Length [mm], Weight [g])
- 224 7-9. Seed traits (Viable seeds [count], Percentage viable seeds (%), Viable seeds weight [g])
- 225 Nursery traits dataset:
- 226 3. Seedling id
- 227 4. Nursery site [NE; NW; NG]
- 228 5-6. Nursery block number: from 2007 to 2010 [1-40]; from 2010 to 2012 [1-98]
- 229 7. Field code if transplanted [4 digit code; not transplanted = NA]
- 230 8-40. Nursery traits (see Table 3 for list of traits and format of column header)
- 41-44. Status [Alive; Dead] for each year 2007-2010 (inclusive)
- 232 Field traits dataset:
- 233 3. Field site [FE; FS; FW]
- 234 4. Field code [4 digit code]
- 235 5. Block number [A; B; C; D]
- 236 6-56. Field traits (see Table 3 for list of traits and format of column header)
- 237

238 **Technical Validation**

239 Measurements repeated annually are performed at the same time of year to ensure 240 consistency of the method, e.g. height is measured during winter to avoid the possibility of 241 active growth occurring after the trees are measured. Data were checked after each survey 242 and inconsistent values (i.e. where height was less than the previous year) were re-243 measured. Where height increment was found to be less than 0 mm (due to an error in 244 measurement or an effective loss in height due to damage) values were removed and classed 245 as missing (NA). Annual stem diameter increment was estimated as the increase in stem 246 diameter from the end of one growing season to the end of the next. Where stem diameter 247 increment was estimated between 0 and -2 mm, the error was assumed to be caused by 248 differences in orientation of measurement between years and increment values were 249 adjusted to 0. Where stem diameter increment was found to be less than -2 mm, the 250 increment and most recent stem diameter measurements were both classed as missing (NA).

We used boxplots to visualize data range and data distribution for each trait in each year over all nursery and field sites and all populations (Fig. 3). The use of outliers in subsequent analyses should be treated with caution.

254

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268 Author contributions

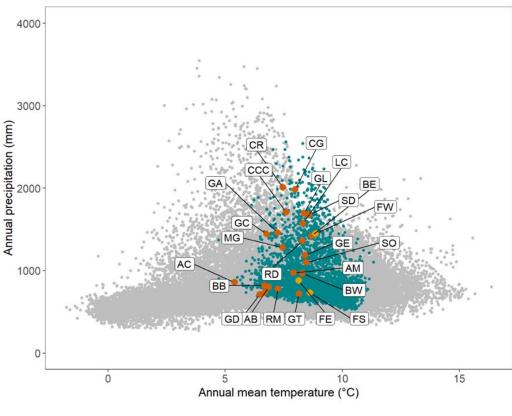
GI originated and initiated the project, including design of the seed collection and nursery experiment, and design of the field experiment, along with SC (and assistance of Betty Duff, BioSS). JB performed seed collections, nursery and transplanting work, and collated data and managed the nursery experiment and the FE and FW field sites. SC, AP, JC planted and managed the FS site. All authors contributed to data collection and maintenance of the field experiments.

275 Competing interests

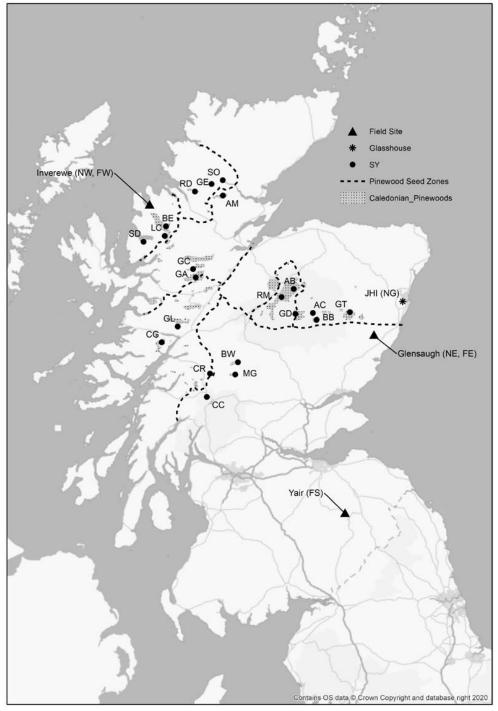
276 The authors declare no conflict of interest

277 **Figures**

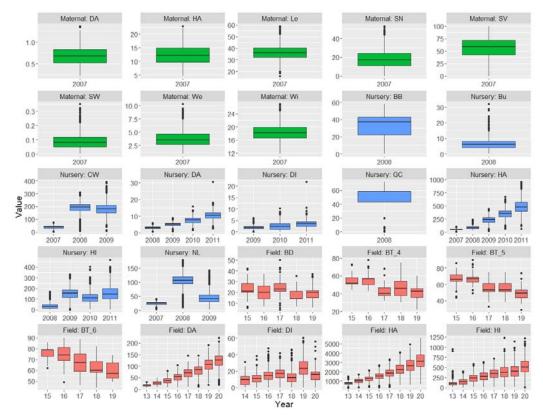
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279 280 Figure 1 281







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286 Figure 3

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288 Figure Legends

Figure 1. Ordination of 21 source populations in environmental space. Gray dots: global Scots pine distribution (distribution - EU-Forest database ¹⁵ and associated climate data (CHELSA database¹⁶, <u>https://chelsa-climate.org/</u>). Blue dots: Scots pine distribution in the United Kingdom. Orange dots: populations sampled for the experiment; letter codes match those in Table 1. Yellow dots: trial sites.

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Figure 2: Location of the 21 source populations sampled for the experiment; letter codes
match those in Table 1. Also shown are James Hutton Institute (JHI), location of eastern
nursery (NE) and glasshouse (NG); three field sites - Inverewe (FW, also location of western
nursery: NW), Glensaugh (FE) and Yair (FS).

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Figure 3. Box and whisker plots of trait values for each trait in each year over all nursery/field sites and all populations. Trait value units are listed in Table 3. Year for field dataset traits are abbreviated (e.g. 2015 = '15'). Solid black lines indicate the median trait value. The bottom and top of boxes indicate the first and third quartile. The upper and lower whiskers extend to the highest and lowest values within 1.5 times the interquartile range. Individual points indicate outliers. Traits derived from the maternal datasets are green, those from the nursery dataset are blue and those from the field dataset are red.

- 307
- 308 Tables

309 **Table 1**: Locations and basic environmental data for the populations sampled for seed to

- establish the trial. See the maternal traits dataset (doi.org/10.5285/ac687a66-135e-4c65-
- 311 8bf6-c5a3be9fd9aa) for precise data for each mother tree sampled.

Population	Lat. (N)	Long. (W)	Alt. (m)	Area (ha)	GSL	GDD	FMT (°C)	JMT (°C)
Abernethy (AB)	57.21	3.61	311-370	2452	211	990	1.1	12.7
Allt Cul (AC)	57.04	3.35	435-512	13	145	513	-1.0	10.4
Amat (AM)	57.87	4.60	39-201	181	214	892	1.2	12.3
Ballochbuie (BB)	56.98	3.30	421-531	775	116	446	-1.7	9.5
Beinn Eighe BE)	57.63	5.40	17-91	182	283	1329	3.7	14.2
Black Wood of Rannoch (BW)	56.68	4.37	250-321	1011	254	1138	2.1	13.5
Coille Coire Chuilc (CCC)	56.42	4.71	222-311	67	226	928	1.6	12.3
Conaglen (CG)	56.79	5.33	89-193	189	246	887	2.2	11.7
Crannach (CR)	56.58	4.68	258-338	70	231	1019	1.8	12.6
Glen Affric (GA)	57.26	4.92	205-293	1532	210	769	0.9	11.6
Glen Cannich (GC)	57.35	4.95	182-381	301	212	778	1.0	11.7
Glen Derry (GD)	57.03	3.58	426-493	235	168	593	-0.5	11.3
Glen Einig (GE)	57.96	4.76	45-92	27	242	1089	2.2	13.2
Glen Loy (GL)	56.91	5.13	136-219	74	191	541	0.5	9.8
Glen Tanar (GT)	57.02	2.86	289-422	1564	235	1105	2.2	13.6
Loch Clair (LC)	57.56	5.36	98-166	126	277	1253	3.4	13.7
Meggernie (MG)	56.58	4.35	254-385	277	223	916	1.1	12.0
Rhidorroch (RD)	57.89	4.98	138-220	103	221	840	1.5	11.6
Rothiemurchus (RM)	57.15	3.77	295-329	1744	224	1087	1.4	13.1
Shieldaig (SD)	57.50	5.63	44-132	103	273	1093	3.2	12.8
Strath Oykel (SO)	57.98	4.61	35-160	14	257	1276	2.7	14.0

Alt. - altitudinal range sampled within each population, Area - core pinewood area¹³. Average (1961cond) climate variables from UK Met Office¹⁴: GSL - growing season length (days), GDD - growing degree days (day degrees), FMT - February and JMT - July mean temperatures (°C).

315 Table 2. Average climatic variables at Glensaugh (FE), Inverewe (FW) and Yair (FS) from

planting in 2012 until 2020. Climatic variables are derived from data provided by the Met

317 Office (daily mean, minimum and maximum temperatures and monthly rainfall).

Measure	FE	FW	FS
Average Maximum Daily Temperature (deg C)	11.43	12.73	12.33
Average Minimum Daily Temperature (deg C)	4.85	6.50	5.03
Average Mean Daily Temperature (deg C)	8.14	9.62	8.68

Growing Degree Days (deg C) ¹	1466	1830	1664
Growing Season Length (days) ²	258	332	280
Average Total Rainfall (mm)	91.42	138.23	82.48

318 1 Growing degree days: the mean number of degrees by which the air temperature has gone above 5 °C calculated day by day and summed over the year

320 Growing season length: period bounded by daily mean temperature > 5 °C for > 5 consecutive days and daily
 321 mean temperature < 5 °C for > 5 consecutive days (after 1 July)

322 Table 3: Traits assessed in mother trees, cones, seeds, nursery seedlings and field trials. 323 Within the datasets, traits are recorded in a single column for each year using the format 324 Code-Year (e.g. absolute height in 2008 = HA08) except for the maternal traits datasets 325 which were all measured in 2007. Where multiple measurements are made in a single year (i.e. for canopy width and needle length) the suffix "_X" is added to the column header, 326 327 where X is the measurement number (e.g. canopy width measured in 2007, second 328 measurement = CW07 2). Where multiple stages are recorded in a single year (i.e. for 329 budburst timing) the suffix "_Y" is added to the column header, where Y is the budburst 330 stage.

Trait	Code	Unit	Dataset	Year(s)
Cone length	Le	mm	Maternal	2007
Cone weight	We	G	Maternal	2007
Cone width	Wi	mm	Maternal	2007
Height: absolute	НА	M mm mm	Maternal Nursery Field	2007 2007-2011 ^A 2013-2020 ^B
Height: increment	н	mm mm	Nursery Field	2008-2011 ^A
Viable seed number	SN	Count	Maternal	2007
Viable seed weight	SW	G	Maternal	2007
Seed viability	SP	%	Maternal	2007
Stem diameter: absolute ^c	DA	M mm mm	Maternal Nursery Field	2007 2008-2011 ^A 2013-2020 ^D
Stem diameter: increment	DI	mm mm	Nursery Field	2009-2011 ^A
Canopy width	CW	mm	Nursery	2008
Growth cessation	GC	Days since 1 Sep 2008	Nursery	2008
Needle length	NL	mm	Nursery	2007-2009
Number of buds	Bu	Count	Nursery	2008

Budburst duration	BD	Days	Field	2015-2019
Budburst timing	BB BT	Days since 31 March	Nursery Field	2008 2015-2019

- 331 ^A 2011 measurement only in FE and FW
- 332 ^B 2013 measurement only in FE and FW
- ^c Stem diameter measured at breast height for maternal traits dataset and at base for nursery and
 field traits datasets
- 335 ^D Stem diameter only measured at FS in 2020
- **Supplementary Table 1**: Phenological stages of bud burst assessed in field trials.

Stage	Description	Image
1	Dormant	
2	Bud swelling. Bud shows signs of expansion, usually linear expansion in length. Bud lengthens to finger-shape	
3	Scales open at base. Bud swells to a club shape – no green tissue can be seen at the tip. Scales are typically open at the base where the bud is elongating - showing green tissue underneath. Otherwise, all growth is encased by bud scales. White developing needles might be seen through the bud scales at the tip, as the scales become thinner overlying the expanding bud-tip. But no scales have emerged, the surface of the bud is still smooth with scales.	

4	Scales open along length of shoot, no needles. The tip of the bud swells further in diameter and the scales are forced open revealing some green underlying tissue or white tips of new needles visible (like teeth). The casing of brown bud scales is definitely partially disrupted, usually at the tip first although occasionally closer to the base of the bud first.	
5	White tipped needles visible. White tipped or green needles can be clearly seen through the remnants of the scales. In order to score '5' then at least one of the white-tipped very young needles should be elongating and growing away from the stem so daylight is visible between the elongating needle and the stem. (Distinct from 4 where white tips are present but flat against the stem). Elongation and separation can happen at the tip first but is often seen closer to the base first. The scales are open or away from bud for at least part of its length.	

6	Green needles. Identifiable needles that have elongated somewhat and have emerged along the entire length of the bud and entirely around the bud from top to bottom. They are not covered by any scales and are all growing out from the long axis of the bud. i.e. daylight visible between them and the stem. Shoot has a bottle brush appearance at this stage.	
7	Needle separation and terminal bud. Next year's terminal bud is usually formed and clearly visible. Needles have separated.	

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