

Global monitoring of autumn gene expression within and among phenotypically divergent populations of Sitka spruce (*Picea sitchensis*)

Jason A. Holliday¹, Steven G. Ralph², Richard White³, Jörg Bohlmann^{1,2,4} and Sally N. Aitken¹

¹Department of Forest Sciences, University of British Columbia; ²Michael Smith Laboratories, University of British Columbia; ³Department of Statistics, University of British Columbia; ⁴Department of Botany, University of British Columbia, BC, Canada V6T 1Z3

Summary

Author for correspondence:

Sally Aitken

Tel: +604 822 6020

Fax: +604 822 9102

Email: sally.aitken@ubc.ca

Received: 18 November 2007

Accepted: 21 November 2007

- Cold acclimation in conifers is a complex process, the timing and extent of which reflects local adaptation and varies widely along latitudinal gradients for many temperate and boreal tree species. Despite their ecological and economic importance, little is known about the global changes in gene expression that accompany autumn cold acclimation in conifers.

- Using three populations of Sitka spruce (*Picea sitchensis*) spanning the species range, and a *Picea* cDNA microarray with 21 840 unique elements, within- and among-population gene expression was monitored during the autumn. Microarray data were validated for selected genes using real-time PCR.

- Similar numbers of genes were significantly twofold upregulated (1257) and downregulated (967) between late summer and early winter. Among those upregulated were dehydrins, pathogenesis-related/antifreeze genes, carbohydrate and lipid metabolism genes, and genes involved in signal transduction and transcriptional regulation. Among-population microarray hybridizations at early and late autumn time points revealed substantial variation in the autumn transcriptome, some of which may reflect local adaptation.

- These results demonstrate the complexity of cold acclimation in conifers, highlight similarities and differences to cold tolerance in annual plants, and provide a solid foundation for functional and genetic studies of this important adaptive process.

Key words: adaptation, cold hardiness, genetic cline, microarray, real-time polymerase chain reaction (PCR), Sitka spruce (*Picea sitchensis*).

New Phytologist (2008) doi: 10.1111/j.1469-8137.2007.02346.x

© The Authors (2008). Journal compilation © *New Phytologist* (2008)

Introduction

Temperate and boreal trees alternate between periods of active growth in summer, and dormancy in winter. Beginning in late summer, and in response to short days, cessation of shoot elongation leads to initiation of cold acclimation. This period is characterized by suspension of mitotic activity that can be reversed given favourable conditions, and is followed late in autumn by bud endodormancy, which is maintained throughout the winter period until appropriate chilling and heat sum requirements are met (Rohde & Bhalerao, 2007).

Substantial cold hardiness is incompatible with growth, and tradeoffs exist in this annual cycle between competition for light resources and the need to acquire and maintain cold hardiness (Howe *et al.*, 2003). As a result, timing of entry into, and exit from dormancy is locally adaptive, and genetic clines observed in common gardens usually correspond to variation in climate of population origin along latitudinal or elevational gradients (Morgenstern, 1996). In woody plants, the period of autumn cold acclimation is typically divided into two phases (Weiser, 1970). Phase I, which overlaps with growth cessation and dormancy induction, is triggered by a critical

night length that is reached weeks or months before the first frost, and varies among families, populations and species (Weiser, 1970; Cannell & Sheppard, 1982; Cannell *et al.*, 1990; Aitken & Adams, 1996). Cold hardiness increases steadily until the first subfreezing temperatures occur. At this point, entry into phase II leads to further hardening, which is often rapid, and maximum cold hardiness is ultimately achieved (Weiser, 1970). As maximum cold hardiness often far exceeds minimum recorded winter temperatures, cold injury is most commonly observed in spring and autumn, before the onset of acclimation or after de-acclimation (Weiser, 1970; Aitken & Adams, 1996).

Although the phenotypic responses of conifers to long nights and low temperature have been well studied, little is known about how these environmental cues are integrated at the molecular level. Much of what we do know about the molecular basis for plant cold tolerance is based on studies of herbaceous annuals such as *Arabidopsis thaliana* and winter rye (*Secale cereale*). These species provide favourable starting points for the study of cold hardiness because they are experimentally tractable. However, in contrast to perennials, annuals typically acclimate fully in response to a low temperature cue, which makes the regulation of cold hardiness in these two systems fundamentally different. Despite this difference, few studies have focused on the suite of genes that contribute to cold hardiness in perennials. The recent completion of the *Populus trichocarpa* genome (Tuskan *et al.*, 2006), as well as successful efforts to sequence large numbers of spruce (*Picea* spp.) and pine (*Pinus* spp.) expressed sequence tags (ESTs) (Ralph *et al.*, 2006), afford new opportunities in the study of cold hardiness in forest trees. The first microarray study comparing the actively growing and dormant cambial meristem in *Populus tremula* reveals wide variation in gene expression between these two developmental states, some of which appears to be related to cold hardiness (Schrader *et al.*, 2004). In addition, a 1.5-K microarray was used recently to study the transcriptional response of apical buds in a Scots pine (*Pinus sylvestris*) provenance grown in three separate field sites along a latitudinal transect, and identified a number of candidate pine cold hardiness genes (Joosen *et al.*, 2006). Although these studies provide the first insights into the genomics of cold hardiness and dormancy, a global picture of the temporal regulation of autumn gene expression in a conifer has yet to be reported. Similarly, the degree to which adaptation to local climate is manifested at the level of gene expression is unknown.

Conifers are among the most economically and ecologically important terrestrial plant species worldwide, and are also evolutionarily distinct from model angiosperms, having diverged approx. 380 million yr ago (Kenrick & Crane, 1997). This evolutionary distance makes selection of candidate genes in conifers based on sequence comparisons alone very challenging, a problem that is confounded by the evolutionary expansion of multigene families in conifers (Kinlaw & Neale,

1997; Ahuja & Neale, 2005). In the face of a changing climate, existing variation in the genes involved in adaptation to local climate provides the foundation for short-term survival and long-term adaptation (Aitken, 1999). Conservation of these genetic resources is therefore crucial. In addition, rapid climate change may make marker-aided selection for traits related to local adaptation increasingly important in managed forests. Information on the genomic architecture of local adaptation to climate, including the number of genes involved, linkages among them, and pleiotropic effects on phenotypes will also shed greater light on the ability of populations to adapt rapidly to climate change than will assuming a purely biometric approach based on quantitative genetic variation (Aitken *et al.*, in press). In order to advance gene conservation and selective breeding efforts in an expedient, economic and rigorous way, we must first have an understanding of the genes involved. The goals of this study were threefold: to analyse the reorganization of the transcriptome in Sitka spruce during autumn cold acclimation; to identify transcripts that are differentially expressed among phenotypically divergent populations; and to combine these transcriptional data with functional data from model species to identify a list of candidate genes for Sitka spruce cold acclimation that will form the basis for a future candidate gene-based association study. We used the Treenomix *Picea* spp. cDNA microarray comprising 21 840 unique elements to assay temporal and among-population variation in gene expression of Sitka spruce seedlings. Sampling of foliage for RNA extraction and cold hardiness phenotyping was carried out at five time points between August and December (2004) within a population originating at the approximate geographical centre of the species range (Prince Rupert, British Columbia). In addition, northern (Valdez, Alaska, USA) and southern (Redwood, California, USA) peripheral populations, which have markedly different cold acclimation phenotypes, were sampled at early and late autumn time points. Microarray expression data were validated for selected genes using real-time PCR.

Materials and Methods

Plant material and tissue sampling

Foliage for RNA extraction and cold hardiness phenotyping was obtained from 4-yr-old Sitka spruce (*Picea sitchensis* (Bong.) Carr.) seedlings, which were grown from seed collected from natural populations spanning the species range in a raised-bed outdoor common garden in Vancouver, BC, Canada (49° N) (Mimura & Aitken, 2007). Needle tissues from current-year upper lateral shoots were collected at five time points between late summer and early winter 2004. Three of 17 available populations were chosen for sampling based on geographical location and previously characterized genetic clines: Valdez, Alaska, USA (61° N) (AK); Prince

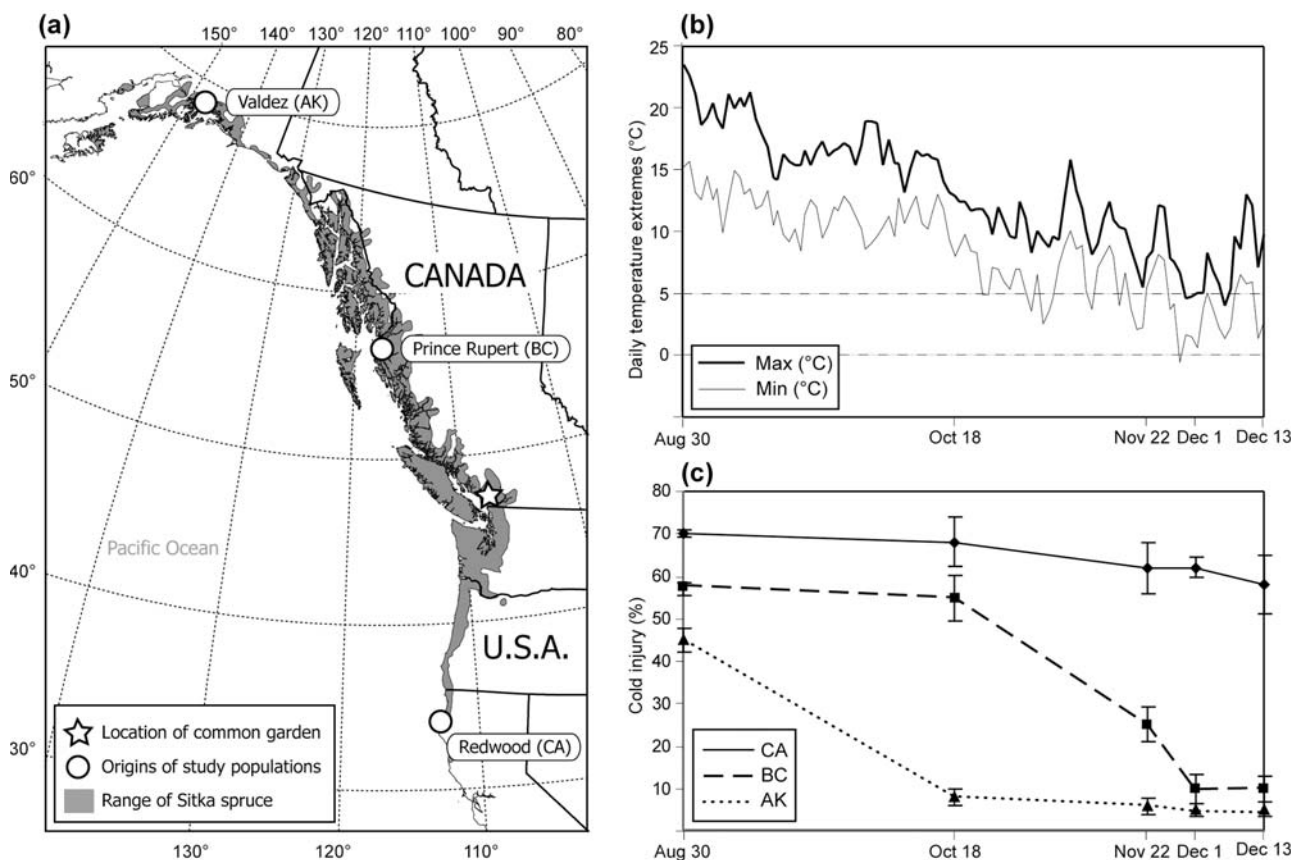


Fig. 1 (a) Distribution of Sitka spruce (*Picea sitchensis*), origins of study populations, and location of common garden. (b) Daily maximum and minimum temperatures measured at field site, located at Vancouver, British Columbia, Canada. Dashed lines indicate 5 and 0°C. (c) Mean percentage cold injury at -10°C (\pm SE) for study populations, measured on each of five sampling dates.

Rupert, British Columbia, Canada (54° N) (BC); Redwood, California, USA (41° N) (CA) (Fig. 1a). Needle samples (approx. 1 g) were taken from eight individuals in the BC population on each of the five dates (30 August, 18 October, 22 November, 1 December, 13 December). To compare among-population gene expression, eight individuals from the AK and CA populations, as well as eight additional individuals from the BC population, were also sampled on the second and fourth dates. The common garden contained eight experimental blocks, and seedlings from each population were sampled from most blocks on each sampling date. Tissues were flash frozen in an N₂ vapour tank immediately on collection, and subsequently stored at -80°C until processing.

To measure changes in gene expression triggered by both lengthening nights (phase I of cold acclimation) and the first subfreezing temperatures (phase II of cold acclimation), we chose sampling dates that spanned both these events. Cold acclimation begins in earnest when primary growth has ceased and terminal bud formation has commenced ('bud set') (Weiser, 1970). For the AK, BC and CA populations, the average dates of bud set in 2003 at the common garden site were 2 July, 28 August and 5 October, respectively. As a compromise between these divergent dates, we conducted

our first sample collection on 30 August. The second time point was approx. 6 wk later, on 18 October, well before the arrival of the first freezing temperatures. We subsequently sampled just before the first frost event (which occurred on 27 November; sampling on 22 November), and 4 d after that frost (1 December). In order to capture any late responses, we conducted a final sampling 16 d after the first frost (13 December).

Cold hardiness phenotyping

Cold hardiness for each individual sampled for RNA at each time point was measured using electrolytic leakage as a proxy for cell death (Hannerz *et al.*, 1999). Briefly, four to five needles from the current year's growth of upper lateral shoots were cut into 0.5-cm segments and frozen in 0.2 ml water with a small amount of an ice nucleator (AgI). Samples were kept at 4°C overnight, then the temperature was reduced by 4°C h⁻¹ and held for 1 h at the selected test temperature. Samples were then thawed overnight at 4°C. A control was kept at 4°C throughout this process. After freezing, the electrolytic conductivity of the solution was measured. Frozen and control samples were then heat-killed at 95°C and

measured again. The following ratio expresses the result as an index of injury (I_t) (%):

$$I_t = \frac{100(R_t - R_o)}{(1 - R_o)} \quad \text{Eqn 1}$$

where $R_t = L_t/L_k$, $R_o = L_o/L_d$. L_t is the conductance of leachate from the sample frozen at temperature t , L_k is the conductance of the leachate from the sample frozen at temperature t and then heat-killed, L_o is the conductance of the leachate from the unfrozen sample, and L_d is the conductance of the leachate from the corresponding heat-killed, unfrozen sample.

Freeze-testing temperatures were selected *a priori* for each sampling date based on cold hardiness in previous years (Mimura & Aitken, 2007). We measured cold hardiness in all three populations (CA, BC, AK) on all five dates, and tested at two temperatures on each date. These temperatures were: -8 and -11°C on 30 August, -10 and -14°C on 18 October, -10 and -20°C on 22 November, -15 and -25°C on 1 December, and -15 and -25°C on 13 December. To provide a graphical representation of cold hardiness phenotypes across the acclimation period, mean I_t for 20 seedlings at or interpolated/extrapolated to -10°C are illustrated in Fig. 1c. Actual values of I_t at each of two test temperatures for only those eight seedlings used for RNA extraction were used for statistical analyses of phenotypic variation. Phenotypic data were subject to ANOVA using the General Linear Model procedure of SAS (SAS, 1989). Degrees of freedom were inadequate to test both experimental block and biological seedling pool simultaneously, and preliminary ANOVAs indicated that variation among experimental blocks was not significant. Sources of variation tested in ANOVAs among populations included population (CA, BC, AK), sampling date (18 October, 1 December), test temperature nested within date, biological pool nested within date and population (two pools of four seedlings per population and sampling date), and population \times date interaction. All effects were treated as fixed. In the analysis of temporal variation for the BC population, the model included sampling date, temperature within date (two temperatures), and biological pool nested within date (two pools of four seedlings per date). Reduced ANOVA models were also run on each sampling date separately with terms involving date deleted from the above models. Least-square phenotypic means were calculated for each population at each test temperature on each sampling date, and tests of differences between pairs of populations were conducted using a Bonferroni adjustment (SAS, 1989).

RNA extraction, experimental design and microarray hybridization

To decrease the effects of biological variance among individual seedlings within populations, equal amounts of foliar tissue were pooled from four individuals before RNA extraction.

Two pools were collected at each time point for each population, and total RNA was extracted following a previously published protocol (Kolosova *et al.*, 2004). RNA quality was assessed by measuring spectral absorbance between 200 and 350 nm and by visual assessment on a 1% agarose gel. Because contaminants undetectable by these two methods can interfere with enzymatic manipulation, 5 μg total RNA were reverse-transcribed incorporating P-32 labelled dGTP. Resulting cDNA was run on a 1% alkaline buffer gel and visualized using a Storm phosphorimager (Amersham Biosciences, Piscataway, NJ, USA).

A factorial hybridization design with dye balance was chosen to assess gene expression among each of the five time points for the BC population (30 August (BC1), 18 October (BC2), 22 November (BC3), 1 December (BC4), 13 December (BC5); Fig. 2a). Among-population hybridizations were also conducted in a factorial fashion at the second and fourth time points (18 October (CA2, BC2, AK2), 1 December (CA4, BC4, AK4); Fig. 2b). Two biological replicates of this design were made for a total of 32 hybridizations. Hybridizations were performed using the Genisphere Array350 kit (Genisphere, Hatfield, PA, USA). Hybridization conditions were the same as in Ralph *et al.* (2006), except that 40 μg total RNA were used for each channel and hybridizations were incubated at 60°C . Complete details of cDNA microarray fabrication and quality control will be described elsewhere (S.G.R. and co-workers, unpublished). All microarray experiments were designed to comply with MIAME guidelines (Brazma *et al.*, 2001). Raw and normalized data, as well as TIFF images, have been uploaded to the Gene Expression Omnibus under series accession number GSE8370. Sequences for array clones can be found by searching National Center for Biotechnology Information (NCBI) using the clone IDs given in Tables 2, 3 and Table S1 in Supplementary material.

Microarray analysis

Slides were scanned and spot intensity was quantified using IMAGE software (BioDiscovery, Inc., El Segundo, CA, USA). To correct for background intensity, the lowest 10% of median foreground intensities was subtracted from the median foreground intensities. Data were then normalized by variance stabilizing normalization to compensate for nonlinearity of intensity distributions (Huber *et al.*, 2002). To identify significant changes in gene expression, a linear mixed-effects model was fitted to the normalized intensities in the Cy3 and Cy5 channels of the 32 microarray slides. The model contained an adjustment for dye bias, an array effect indicating which Cy5/Cy3 pair was on each array, a treatment effect indicating sample population and time point, and a random effect to adjust for repeated measures on the same biological sample (Kerr *et al.*, 2000). P values were computed for each gene-by-treatment effect and Q values

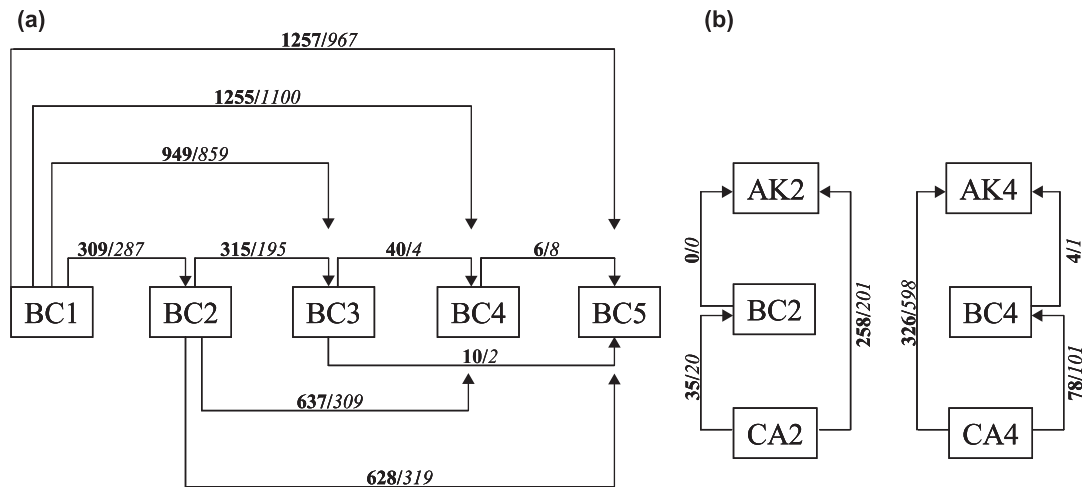


Fig. 2 Illustration of experimental design. Arrows indicate hybridizations that were made among (a) time points; (b) populations. Bold and italicized numbers indicate genes that were twofold up- and downregulated ($Q < 0.05$), respectively, between the time point at which the arrow originates and the time point at which it terminates.

were calculated to adjust for the false discovery rate (FDR) (Storey & Tibshirani, 2003). All the above statistical analyses of gene expression data were carried out using the R statistical package (<http://www.r-project.org>).

To identify themes in the time-series expression data, we used the CYTOSCAPE plug-in BiNGO to test for statistical overrepresentation of Gene Ontology (GO) terms within the GOSlim Plants ontology, among genes up- and downregulated twofold between the first and fifth time points in the BC population (Shannon *et al.*, 2003; Maere *et al.*, 2005). BiNGO uses a Fisher's exact test to compute the probability that the number of differentially expressed genes in each GO category could have occurred by chance, given the total number of genes on the microarray in that GO category. In our case, this involved comparing the nearest *Arabidopsis* homologs for all upregulated genes with all *Arabidopsis* homologs on the microarray. The FDR was used to correct for multiple testing, with a cutoff of 0.05.

Real-time PCR

To validate microarray expression data, real-time PCR was conducted for eight genes, chosen to represent a variety of biological functions and expression levels on the microarray. Genes chosen for validation of the array results include homologs to *EARL11*, *GIGANTEA (GI)*, *CAX1*, *PHYA*, *CBL2*, *LEA* and *MPK6*. Because of current interest in the role of *FLOWERING LOCUS T (FT)* in daylength-mediated growth-cessation responses in other species (see Discussion), we also used real-time PCR to determine the expression pattern of a spruce *FT/TFL1* homolog in our expressed sequence tag (EST) collection, although this transcript was not represented on the array. Gene expression was assayed across the five time points in the BC population. The same RNA pools (four

individuals per pool per time point) were used as in the microarray component of the study. Before reverse transcription, 15 μg total RNA for each of the five BC time points was treated with DNaseI (Invitrogen, Carlsbad, CA, USA), according to the manufacturer's instructions, to remove genomic DNA. RNA was then divided into three aliquots of 5 μg and cDNA synthesis was completed for each aliquot independently using Superscript II reverse transcriptase (Invitrogen) with an oligo dT₁₂₋₁₈ primer. cDNA synthesis was assessed visually by gel electrophoresis before pooling of the three reactions.

Gene-specific primers were designed by aligning all BLAST matches in our EST collection with expect values (E-values) less than $E-50$ to the target sequence. Primers were then placed in non-conserved regions of each target sequence. Primer specificity was assessed by visual inspection on a 2% agarose gel (single product of expected length) and melting curve analysis. Primer sequences can be found in Table S2. Real-time PCR amplification conditions were identical to those described by Ralph *et al.* (2006), except that transcript abundance was normalized to translation initiation factor 5A (TIF5A, IS0013_F24, GenBank: DR448953) as its expression was invariant (data not shown).

Results

Cold hardiness

Highly significant ($P < 0.0001$) differences in cold hardiness across sampling dates within the central (BC) population (Table 1) were observed. Subfreezing temperatures were not observed at the study site until 27 November (Fig. 1b). However, both the central and northern populations (BC and AK) began developing cold hardiness well in advance of this date (Fig. 1c). This result agrees with the well established

Table 1 Results of ANOVA of index of injury (I_t) from freeze-testing of (a) the BC population on five test dates, and (b) the CA, BC and AK populations on October 18 and December 1

| Source of variation | df | F | P > F |
|---------------------------------|----|--------------|-----------------|
| BC population only | | | |
| Date | 4 | 13.75 | < 0.0001 |
| Temperature (date) | 5 | 2.66 | 0.0302 |
| Pool (date) | 5 | 1.19 | 0.3257 |
| Error | 79 | | |
| CA, BC and AK populations | | | |
| Population | 2 | 80.43 | < 0.0001 |
| Date | 1 | 3.15 | 0.0799 |
| Population × date | 2 | 6.03 | 0.0037 |
| Temperature (date) | 2 | 8.02 | 0.0007 |
| Population × temperature (date) | 4 | 3.69 | 0.0084 |
| Pool (population × date) | 6 | 0.67 | 0.6722 |
| Error | 78 | | |

role of night length in regulating phase I of cold acclimation. Cold hardiness increased steadily through our sampling period in northern populations, and wide among-population variation was observed. Population differences were highly significant ($P < 0.0001$) on both 18 October and 1 December (population $F = 22.28$ and 86.70 , respectively; Table 1). On 18 October, the AK population had significantly higher hardiness (least-square mean $I_t = 20.3\%$ across test temperatures -10 and -14°C) than both BC and CA ($I_t = 57.4$ and 67.8% , respectively), while BC and CA did not differ significantly. By 1 December, all populations differed significantly, with least square mean I_t across test temperatures -15 and -25°C of 10.5% for AK, 36.8% for BC, and 78.4% for CA.

Temporal variation in gene expression within-population

Differentially expressed genes were selected using two criteria: fold-change for at least one contrast in our time-series of $> 2.0\times$, and Q value < 0.05 . To estimate the FDR, we calculated Q values (Storey & Tibshirani, 2003) and found, for example, the FDR for the BC5/BC1 contrast to be 5.6 , 1.6 and 0.27% at $P = 0.05$, 0.01 and 0.001 , respectively. Technical variance in our model generally exceeded biological variance, and although further biological replication may have been preferable, it would be unlikely to substantially enhance the accuracy of our gene expression estimates (Fig. S1). A complete list of all array elements with their annotations and associated gene-expression data is provided in Table S1. More extensive BLAST results from 26 public databases can be found in Table S4.

Similar numbers of genes were up- and downregulated twofold between the first (30 August) and fifth (13 December) time points in the central (BC) population. Out of 21 840

array elements, 1257 were upregulated and 967 downregulated (greater than twofold changes; $Q < 0.05$) (Fig. 2a). Many of these genes had no homology to *Arabidopsis*, including 549 of those upregulated and 387 of those downregulated. Expression patterns across the five BC time points show that transcripts for many genes began to increase by the second time point (Fig. 2a). Similarly, genes that were downregulated generally began to decrease between the first and second time points. Among 1257 genes twofold upregulated between the first and fifth time point, 309 were induced by the second time point (BC2/BC1), and 949 by the third (BC3/BC1). Few genes that were not activated early in the autumn were subsequently induced after the third or fourth time point (following subfreezing temperatures). In addition, most of the genes that were induced early plateaued in abundance by the fourth time point.

Ten 'GOSlim Plants' categories were overrepresented among genes upregulated in the BC population. These included, for example, 'response to stress' (45 genes), 'response to abiotic stimulus' (35 genes), 'membrane' (148 genes), and 'transport' (51 genes) (Fig. 3a; Table S3). Only three GO terms were overrepresented among genes twofold downregulated. These were 'plastid' (116 genes), 'thylakoid' (20 genes) and 'secondary metabolism' (19 genes) (Fig. 3b; Table S3).

Many of the induced genes were homologous to known or putative cold-response genes in herbaceous annuals. We categorized genes that were upregulated in our study into nine broad categories that reflect the most prevalent themes in the cold-acclimation literature. These are 'stress responsive', 'carbohydrate metabolism', 'lipid metabolism and cell wall-related', 'light signalling', 'calcium signalling', 'phytohormone signalling', 'transcriptional regulation', 'posttranscriptional regulation and protein turnover', and a 'miscellaneous' category for genes that did not easily fit into one of the above groups (Table 2). Stress-response genes were among the most strongly upregulated. These included many dehydrins and pathogenesis-related genes (e.g. chitinases, β -1,3-glucanases, thaumatin family); genes related to oxidative stress such as peroxidases and glutathione *S*-transferase; genes in the flavonoid/anthocyanin pathway (e.g. chalcone synthase, isoflavone reductase); and disease-responsive genes such as members of the dirigent, leucine-rich repeat and hevein families (Table 2; Table S1).

A number of carbohydrate metabolism genes were upregulated, including several involved in disaccharide synthesis (galactinol synthase, raffinose synthase, sucrose synthase, galactosyltransferase) and starch breakdown (α -amylase) (Table 2). Upregulated lipid metabolism genes included a sphingolipid desaturase, squalene synthase and lipid-transfer protein. The latter two were very strongly induced, with fold-increases of 16.9 and 34.4 , respectively (BC5/BC1).

Signal transduction was one of the dominant themes among the genes upregulated in our study. It was unknown before we conducted this study whether signalling genes

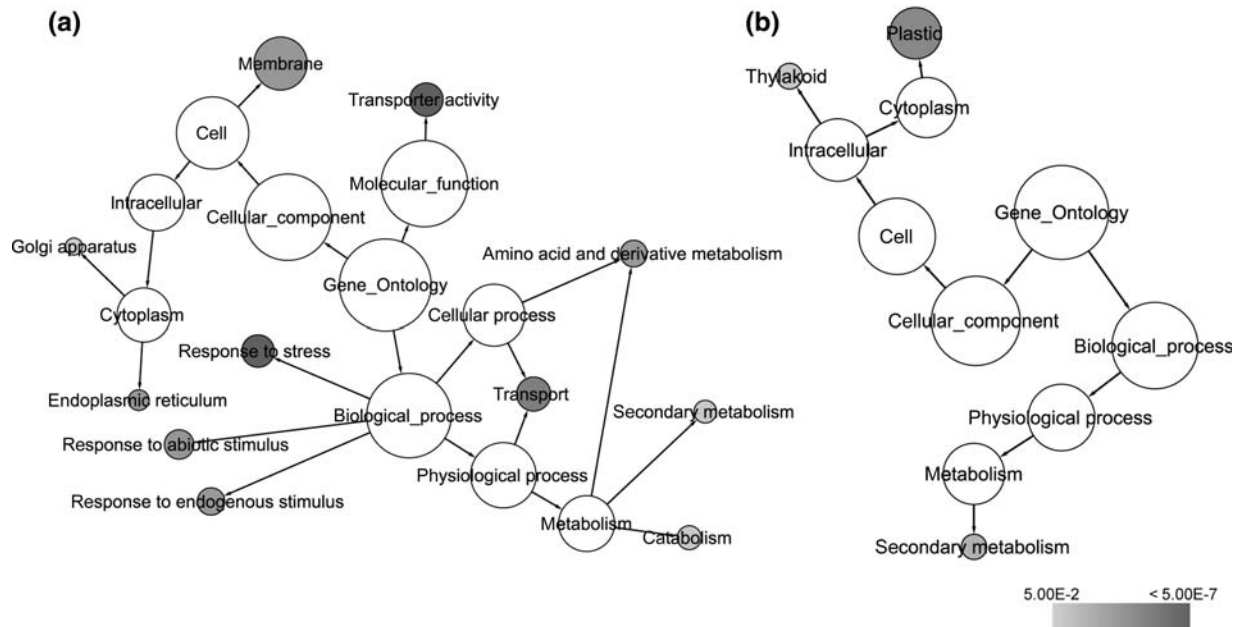


Fig. 3 Hierarchies of Gene Ontology (GO) terms statistically overrepresented (false discovery rate, FDR < 0.05) among (a) genes upregulated twofold between time points BC1 and BC5; (b) genes downregulated twofold between BC1 and BC5. Size of each circle indicates relative number of genes in each category; grey scale indicates FDR-adjusted *P* values. GO terms with no shading were not significant, and are included to illustrate the hierarchy for child terms that were significant.

upregulated in spruce during cold acclimation would parallel those identified so far in *Arabidopsis*. We observed generally small (1.5- to fivefold for BC5/BC1) but usually highly statistically significant increases in many signalling genes, some of which were homologous to genes with well defined roles in the cold-stress response of *Arabidopsis*. Others had less well understood functions. A small but significant increase in phytochrome A occurred between the first and second time points, whereas phytochrome B was downregulated across all sampling dates (Table 2; Table S1). *GIGANTEA*, a gene known to be downstream of phytochromes under certain environmental stimuli (e.g. photoperiodic flowering) (Huq *et al.*, 2000; Mizoguchi *et al.*, 2005), was upregulated fivefold. Our data also suggest a pivotal role for calcium signalling in spruce cold tolerance. Several genes involved in mediating the response to calcium were upregulated, including homologs to calmodulin 8, components of the calcineurin B-like (CBL) signalling module (CBL, CIPK), and the $\text{Ca}^{2+}/\text{H}^{+}$ antiporter *CAX1*. In addition, two annexin homologs and three C2 domain-containing genes were induced (Table 2; Table S1).

A large number of transcription factors (TF) were upregulated over the course of our study, including those belonging to bZIP, bHLH, leucine zipper, myb, *AP2*, CCAAT-box and NAC families (Table 2; Table S1). Although fold-change values were generally modest, associated *Q* values were typically very low. Targeted breakdown of cellular proteins and transcripts also appears to play a role in spruce cold acclimation. Several genes involved in ubiquitin-mediated

protein degradation were induced, including members of the SCF complex (Kelch-repeat containing F-box, SKP1 interacting partner, COP10, Ring finger protein). A homolog to the RNA slicer Argonaute 1 (*AGO1*) was also moderately upregulated.

Among-population variation in gene expression

Among-population microarray hybridizations revealed substantial differential gene expression (Fig. 2b). Gene expression patterns corresponded to the genetic clines in cold hardiness-related traits among our study populations, with many genes upregulated in the northern (AK) and central (BC) compared with the southern (CA) population (Table 3; Fig. 2b). In the AK population, 326 genes were more than twofold more highly expressed than in the CA population at the fourth time point. These genes also tended to be more highly expressed in BC compared with CA, but generally did not differ significantly between AK and BC. Interestingly, the expression level for most of these 326 genes did not vary significantly in the CA population between the second and fourth time point (Table S1).

Many of the genes that were more highly expressed in the central and northern populations (BC and AK) relative to the southern CA population had annotations suggestive of involvement in cold hardiness. We grouped these genes in a similar fashion to the temporal component of our study, but collapsed some of the categories (e.g. 'carbohydrate metabolism' and 'lipid metabolism' together became 'metabolism') (Table 3). Examples of genes in the 'stress

Table 2 Functional categorization of selected genes with > 2.0× fold-change for at least one contrast within the BC time series and Q < 0.05

| Clone ID | BLASTX VS Arabidopsis | AGI code | E value | BLASTX VS NCBI (nonredundant) | NCBI accession | E value | Fold-change value | | | |
|--|-----------------------------|-----------|---------|---|----------------|---------|-------------------|-------------|-------------|-------------|
| | | | | | | | BC2/BC1 | BC3/BC1 | BC4/BC1 | BC5/BC1 |
| Stress-responsive | | | | | | | | | | |
| WS0046_E20 | Dehydrin | At4g38410 | 7.E-06 | Dehydrin (<i>Picea abies</i>) | AAX92687 | 7.E-39 | 7.6 | 21.1 | 20.6 | 25.6 |
| WS0047_B20 | LEA | At1g01470 | 8.E-44 | LEA (<i>Pseudotsuga menziesii</i>) | CAA10047 | 6.E-68 | 8.7 | 20.6 | 20.9 | 17.7 |
| WS0097_C01 | Hevein-like | At3g04720 | 1.E-49 | Pathogenesis-related (<i>Capsicum chinense</i>) | BAD11073 | 1.E-51 | 3.6 | 20.3 | 16.7 | 15.1 |
| WS0109_G23 | ERD | At3g51250 | 9.E-10 | Senescence-associated (<i>Hemerocallis</i> hybrid cultivar) | AAC34857 | 5.E-11 | 3.4 | 9.5 | 12.9 | 14.9 |
| WS00930_N09 | β-1,3-glucanase | At2g01630 | 3.E-58 | Glucanase-like protein (<i>Thuja occidentalis</i>) | AAV66572 | 3.E-71 | 3.1 | 8.2 | 13.2 | 13.9 |
| WS00923_I02 | Osmotin | At4g11650 | 1.E-62 | Thaumatococin-like (<i>Pseudotsuga menziesii</i>) | AAQ84890 | 3.E-109 | 3.4 | 6.9 | 13.9 | 10.8 |
| WS00924_G17 | Glutathione S-transferase | At2g30860 | 3.E-58 | Glutathione S-transferase (<i>Glycine max</i>) | AF243377 | 1.E-67 | 2.4 | 6.4 | 10.8 | 9.5 |
| WS00715_B10 | Thaumatococin family | At1g19320 | 2.E-43 | Thaumatococin-like (<i>Pseudotsuga menziesii</i>) | AAV74248 | 2.E-63 | 4.2 | 8.7 | 8.6 | 9.3 |
| WS00922_F20 | Catalase | At4g35090 | 1.E-131 | Catalase (<i>Zantedeschia aethiopica</i>) | AF207906 | 2.E-133 | 4.8 | 7.0 | 7.3 | 7.9 |
| WS0024_K18 | Chalcone synthase | At5g13930 | 1.E-12 | Chalcone synthase (<i>Abies alba</i>) | ABD38596 | 2.E-17 | 2.0 | 5.3 | 8.7 | 7.7 |
| WS0034_J13 | RCI | At3g05880 | 1.E-12 | Low temperature and salt responsive (<i>Solanum tuberosum</i>) | BAC23051 | 6.E-11 | 7.4 | 9.0 | 10.0 | 7.3 |
| WS00922_B21 | Basic chitinase | At3g12500 | 1.E-87 | Endochitinase (<i>Musa acuminata</i>) | AF416677 | 6.E-94 | 2.1 | 4.4 | 5.5 | 6.5 |
| WS00928_M02 | Isoflavone reductase | At1g75290 | 5.E-36 | Isoflavone reductase-like (<i>Cryptomeria japonica</i>) | AAK27264 | 6.E-42 | 2.2 | 4.5 | 5.5 | 5.7 |
| WS00911_I09 | Dirigent family | At1g64160 | 7.E-38 | Dirigent-like protein (<i>Tsuga heterophylla</i>) | AF210071 | 2.E-69 | 1.7 | 4.1 | 6.0 | 4.7 |
| WS0075_N02 | Peroxidase | At1g71695 | 5.E-21 | Peroxidase (<i>Picea abies</i>) | CAD92858 | 2.E-27 | 2.4 | 3.3 | 3.4 | 4.2 |
| IS0014_D05 | Glutathione peroxidase | At4g11600 | 6.E-57 | Glutathione peroxidase-like (<i>Spinacia oleracea</i>) | O23814 | 8.E-58 | 1.8 | 4.0 | 5.4 | 3.8 |
| WS00810_O07 | Leucine-rich repeat | At1g15740 | 2.E-31 | Leucine-rich repeat family (<i>Oryza sativa</i>) | NP_001047418 | 7.E-30 | 1.2 | 2.4 | 2.4 | 3.1 |
| Carbohydrate metabolism | | | | | | | | | | |
| WS00816_J13 | Galactinol synthase | At1g60470 | 2.E-34 | Galactinol synthase (<i>Ajuga reptans</i>) | CAB51533 | 1.E-32 | 2.1 | 11.4 | 18.0 | 15.0 |
| WS0064_L12 | Galactosyltransferase | At2g26100 | 5.E-44 | β-1,3-glycosyltransferase-like (<i>Oryza sativa</i>) | CAD44839 | 1.E-36 | 2.1 | 8.8 | 10.3 | 9.4 |
| WS0083_A08 | Sugar transporter | At4g02050 | 7.E-27 | Monosaccharid transporter (<i>Nicotiana tabacum</i>) | CAA47324 | 7.E-26 | 1.7 | 4.9 | 6.9 | 5.5 |
| WS01028_M08 | Sucrose synthase | At4g02280 | 2.E-86 | Sucrose synthase (<i>Pinus taeda</i>) | ABR15470 | 5.E-102 | 2.1 | 4.0 | 3.7 | 4.3 |
| WS00915_H03 | Glycosyl hydrolase family 1 | At1g26560 | 3.E-24 | β-glucosidase (<i>Pinus contorta</i>) | AAC69619 | 7.E-28 | 1.4 | 2.4 | 4.0 | 3.2 |
| WS01021_A02 | Raffinose synthase | At5g20250 | 5.E-34 | Raffinose synthase (<i>Oryza sativa</i>) | AAT77910 | 8.E-33 | 1.4 | 2.3 | 3.1 | 2.7 |
| WS00917_K19 | α-amylase | At1g69830 | 8.E-34 | Plastid α-amylase (<i>Actinidia chinensis</i>) | AAX33233 | 9.E-32 | 1.5 | 2.5 | 2.2 | 2.2 |
| Lipid metabolism and cell wall-related | | | | | | | | | | |
| WS00939_C18 | LTP (EARLI1) | At1g62500 | 9.E-26 | Plant lipid transfer (<i>Medicago truncatula</i>) | ABO83639 | 5.E-27 | 3.0 | 22.7 | 29.5 | 34.4 |
| WS0044_O08 | PAL | At2g37040 | 8.E-24 | PAL (<i>Equisetum arvense</i>) | AAW80639 | 8.E-48 | 3.8 | 12.6 | 21.1 | 27.8 |
| WS01035_P02 | Squalene synthase 1 | At4g34640 | 2.E-17 | Squalene synthase (<i>Panax notoginseng</i>) | ABA29019 | 4.E-19 | 1.6 | 6.9 | 13.0 | 16.9 |

Table 2 continued

| Clone ID | BLASTX VS Arabidopsis | AGI code | E value | BLASTX VS NCBI (nonredundant) | NCBI accession | E value | Fold-change value | | | |
|---|--------------------------------|-----------|---------|--|----------------|---------|-------------------|-------------|-------------|-------------|
| | | | | | | | BC2/BC1 | BC3/BC1 | BC4/BC1 | BC5/BC1 |
| WS00733_G19 | COMT | At1g51990 | 4.E-10 | O-methyltransferase, family 2 (<i>Medicago truncatula</i>) | ABD32718 | 2.E-10 | 5.1 | 8.1 | 9.0 | 9.6 |
| WS00946_M24 | Expansin | At4g38400 | 1.E-27 | Expansin-like (<i>Solanum tuberosum</i>) | ABC47126 | 7.E-29 | 1.4 | 2.6 | 3.8 | 5.8 |
| WS00930_N07 | 4-coumarate–CoA ligase | At3g21240 | 1.E-78 | 4-coumarate–CoA ligase (<i>Pinus taeda</i>) | P41636 | 1.E-100 | 1.7 | 2.9 | 4.0 | 4.2 |
| WS00824_K23 | δ-8 sphingolipid desaturase | At2g46210 | 4.E-07 | Fatty acid desaturase (<i>Marchantia polymorpha</i>) | AAT85663 | 1.E-58 | 1.9 | 3.3 | 3.2 | 3.9 |
| Calcium signalling | | | | | | | | | | |
| WS0079_I12 | CAX1 | At5g01490 | 9.E-07 | Ca ²⁺ /H ⁺ exchanger (<i>Vigna radiata</i>) | BAA25753 | 4.E-05 | 1.5 | 17.6 | 4.6 | 14.8 |
| WS01016_C12 | Calcium-binding EF hand | At1g53210 | 6.E-46 | Drought-induced protein (<i>Oryza sativa</i>) | BAD19956 | 2.E-46 | 3.0 | 4.1 | 5.1 | 4.3 |
| WS00824_I18 | C2 domain-containing | At5g11100 | 6.E-24 | Ca ²⁺ -dependent lipid-binding protein (<i>Oryza sativa</i>) | NP_001061492 | 4.E-25 | 1.5 | 4.0 | 5.1 | 3.9 |
| WS00818_N13 | Annexin | At5g10220 | 8.E-49 | Annexin (<i>Zea mays</i>) | CAA66901 | 4.E-49 | 2.3 | 3.0 | 4.6 | 3.8 |
| WS0055_B09 | Calmodulin | At3g22930 | 2.E-39 | Calmodulin (<i>Cryptomeria japonica</i>) | BAF31994 | 7.E-38 | 1.6 | 1.8 | 2.6 | 3.1 |
| WS00925_D16 | CBL | At5g55990 | 4.E-67 | CBL (<i>Populus trichocarpa</i>) | ABO43662 | 6.E-66 | 0.9 | 1.7 | 1.9 | 2.4 |
| WS00819_N13 | CIPK | At1g30270 | 2.E-50 | CIPK (<i>Populus trichocarpa</i>) | ABJ91220 | 3.E-50 | 1.3 | 2.2 | 2.2 | 2.1 |
| Phytohormone signalling | | | | | | | | | | |
| WS0074_E17 | Dormancy/auxin-associated | At1g28330 | 8.E-15 | Auxin-repressed protein (<i>Manihot esculenta</i>) | AAX84677 | 6.E-16 | 4.0 | 15.9 | 12.2 | 13.4 |
| WS02610_F23 | Auxin-downregulated | At3g22850 | 1.E-15 | Hypothetical protein (<i>Vitis vinifera</i>) | CAN71784 | 1.E-16 | 2.6 | 9.7 | 9.2 | 7.6 |
| WS00733_N14 | Auxin efflux carrier | At5g01990 | 9.E-62 | Auxin efflux carrier (<i>Oryza sativa</i>) | BAD73344 | 6.E-56 | 2.8 | 5.6 | 7.6 | 6.5 |
| WS01011_O03 | Auxin-responsive | At5g35735 | 1.E-22 | Auxin-induced (<i>Oryza sativa</i>) | BAC75413 | 3.E-25 | 2.3 | 3.1 | 4.7 | 4.4 |
| WS00937_G05 | Auxin-responsive | At5g54510 | 9.E-84 | Auxin-induced (<i>Pinus pinaster</i>) | CAJ14972 | 7.E-83 | 1.4 | 4.1 | 3.2 | 4.4 |
| WS00918_P16 | Gibberellin-response modulator | At1g14920 | 2.E-21 | Gibberellic acid-insensitive protein (<i>Vitis vinifera</i>) | Q8S4W7 | 3.E-22 | 1.3 | 4.4 | 3.4 | 3.6 |
| Transcription regulation | | | | | | | | | | |
| WS00811_F18 | NAM (NAC domain) | At1g52890 | 7.E-11 | NAM protein (<i>Oryza sativa</i>) | NP_001049997 | 5.E-09 | 4.8 | 12.2 | 13.2 | 15.0 |
| WS00925_L16 | ERF | At1g50640 | 2.E-19 | ERF (<i>Nicotiana tabacum</i>) | BAA76734 | 8.E-18 | 1.9 | 5.8 | 12.8 | 9.0 |
| WS00728_K02 | MYB family | At5g47390 | 5.E-20 | MYB transcription factor (<i>Glycine max</i>) | ABH02845 | 2.E-20 | 1.9 | 6.1 | 6.6 | 5.8 |
| WS00917_I23 | AREB | At3g56850 | 4.E-24 | AREB (<i>Oryza sativa</i>) | AAT77290 | 6.E-22 | 1.9 | 2.6 | 2.7 | 2.7 |
| Posttranscriptional regulation and protein turnover | | | | | | | | | | |
| WS00930_P10 | Serine carboxypeptidase | At1g15000 | 3.E-18 | Serine carboxypeptidase (<i>Oryza sativa</i>) | BAA94235 | 2.E-16 | 1.2 | 10.1 | 22.4 | 14.0 |
| WS0076_I24 | C3HC4-type zinc finger | At1g72310 | 4.E-23 | RING-H2 (<i>Populus alba</i> × <i>Populus tremula</i>) | AAW33880 | 3.E-19 | 1.9 | 2.1 | 2.9 | 3.1 |
| WS00716_I15 | Ubiquitin-conjugating enzyme | At1g45050 | 7.E-08 | Ubiquitin-conjugating enzyme (<i>Medicago truncatula</i>) | ABE89644 | 4.E-06 | 1.3 | 2.0 | 1.6 | 2.8 |

Table 2 continued

| Clone ID | BLASTX vs Arabidopsis | AGI code | E value | BLASTX VS NCBI (nonredundant) | NCBI accession | E value | Fold-change value | | | |
|---------------|---------------------------|-----------|---------|--|----------------|---------|-------------------|---------|---------|---------|
| | | | | | | | BC2/BC1 | BC3/BC1 | BC4/BC1 | BC5/BC1 |
| WS00112_G14 | Aspartyl protease family | At1g62290 | 1.E-37 | Aspartic protease (<i>Oryza sativa</i>) | BAA06876 | 9.E-38 | 1.5 | 2.0 | 1.8 | 2.1 |
| WS0091_H14 | Kelch repeat-containing | At1g15670 | 4.E-23 | Kelch repeat-containing F-box-like (<i>Oryza sativa</i>) | BAD25000 | 2.E-28 | 0.9 | 1.9 | 1.9 | 2.0 |
| WS0084_C03 | Argonaute (AGO1) | At1g31280 | 1.E-15 | Piwi domain-containing (<i>Oryza sativa</i>) | AAS01930 | 1.E-14 | 1.3 | 1.7 | 1.6 | 2.0 |
| Miscellaneous | | | | | | | | | | |
| WS01012_F14 | AAA-type ATPase | At4g28000 | 2.E-15 | AAA ATPase (<i>Medicago truncatula</i>) | ABE83074 | 1.E-11 | 2.1 | 12.6 | 15.8 | 30.6 |
| WS0063_I19 | Phospholipase A2 | At2g06925 | 5.E-15 | Phospholipase A2 (<i>Nicotiana tabacum</i>) | BAD90927 | 3.E-15 | 2.3 | 11.6 | 13.6 | 11.5 |
| WS0094_H16 | ABC transporter | At1g67940 | 3.E-38 | Multidrug resistance protein (<i>Cicer arietinum</i>) | BAA76420 | 2.E-34 | 1.9 | 8.0 | 14.2 | 10.6 |
| WS0106_F09 | Glutamate receptor family | At2g17260 | 5.E-07 | Ligand gated channel-like (<i>Brassica napus</i>) | AF109392 | 7.E-05 | 1.7 | 5.8 | 5.9 | 4.8 |
| WS0033_C24 | Gigantea | At1g22770 | 3.E-11 | Putative gigantea (<i>Picea abies</i>) | CAK26425 | 5.E-44 | 2.7 | 4.1 | 4.3 | 4.9 |
| WS01039_D02 | MAP kinase 6 (MPK6) | At2g43790 | 3.E-14 | MAP kinase 2 (<i>Glycine max</i>) | AF329506 | 6.E-13 | 1.7 | 2.5 | 2.4 | 2.8 |
| WS0021_H24 | FK506-binding protein 15 | At3g25220 | 2.E-56 | Putative immunophilin (<i>Hordeum vulgare</i>) | CAD42633 | 2.E-55 | 1.6 | 1.9 | 2.1 | 2.1 |
| WS0101_F05 | Phytochrome A | At1g09570 | 2.E-09 | Phytochrome N (<i>Pinus sylvestris</i>) | CAC11136 | 3.E-18 | 2.2 | 1.6 | 1.4 | 1.3 |
| No hit | | | | | | | | | | |
| WS00914_D20 | No significant hit | N/A | N/A | N/A | N/A | N/A | 5.2 | 38.8 | 37.0 | 28.9 |
| WS0102_I01 | No significant hit | N/A | N/A | N/A | N/A | N/A | 3.3 | 22.4 | 31.4 | 26.2 |
| WS00926_F21 | No significant hit | N/A | N/A | Cold acclimation protein Picg6 (<i>Picea glauca</i>) | AAO63476 | 5E-04 | 8.9 | 27.2 | 28.4 | 25.5 |
| WS0107_M21 | No significant hit | N/A | N/A | N/A | N/A | N/A | 9.3 | 20.2 | 26.3 | 24.5 |
| WS0041_B09 | No significant hit | N/A | N/A | N/A | N/A | N/A | 4.9 | 16.5 | 16.5 | 22.4 |

Fold-change values are given as ratios of the second to fifth time points (BC2, 18 October; BC3, 22 November; BC4, 1 December; BC5, 13 December) to time point 1 (BC1, 30 August). Fold-change values in italics have $Q < 0.05$; those in bold $Q < 0.01$; all other fold-change values are not significant for the given contrast. Annotations are given for translated BLAST vs *Arabidopsis thaliana* and vs the nonredundant collection at the NCBI. In the case of the latter, the organism for each hit is given in parentheses.

ERD, early response to dehydrative stress; RCI, rare cold-inducible; NAM, no apical meristem; ERF, ethylene-response factor; AREB, ABA-response element-binding factor; COMT, caffeic acid O-methyltransferase; LTP, lipid transfer protein; PAL, phenylalanine ammonia lyase; CBL, calcineurin B-like protein; CIPK, CBL-interacting protein kinase; ABC, ATP-binding cassette; LEA, late embryogenesis abundant.

Table 3 Functional categorization of selected genes with AK4/CA4 > 2.0 and Q < 0.05; untransformed fold-change values are given as ratios of northern (AK and BC) to southern (CA) population at the second (18 October 2004) and fourth (1 December 2004) time points

| Clone ID | BLASTX VS <i>Arabidopsis</i> | AGI code | <i>E</i> value | BLASTX VS NCBI (nonredundant) | Accession number | <i>E</i> value | Fold-change value | | | |
|---------------------|--------------------------------|-----------|----------------|--|---------------------|----------------|-------------------|-------------|------------|---------|
| | | | | | | | AK2/CA2 | AK4/CA4 | BC2/CA2 | BC4/CA4 |
| Stress-responsive | | | | | | | | | | |
| WS00923_A21 | Terpene synthase/cyclase | At3g14490 | 5.E-10 | (-)-limonene synthase (<i>Picea abies</i>) | AAS47694 | 3.E-66 | 6.8 | 10.5 | 4.4 | 7.9 |
| WS00922_F20 | Catalase 2 | At4g35090 | 1.E-131 | Catalase (<i>Prunus persica</i>) | CAD42909 | 5.E-132 | 7.4 | 7.9 | 5.3 | 8.0 |
| WS0109_G23 | ERD | At3g51250 | 8.E-10 | Senescence-associated (<i>Medicago truncatula</i>) | ABE77914 | 6.E-09 | 7.3 | 3.7 | 4.2 | 2.6 |
| WS0046_E20 | Dehydrin | At4g38410 | 6.E-06 | Dehydrin 1 (<i>Picea abies</i>) | AAX92687 | 7.E-39 | 9.2 | 2.7 | 7.4 | 2.2 |
| WS00935_H19 | Heat-shock protein | At1g56410 | 1.E-29 | Cytosolic heat-shock 70 protein (<i>Spinacia oleracea</i>) | AAB88132 | 2.E-28 | 2.2 | 2.2 | 1.8 | 2.1 |
| WS00811_K09 | Leucine-rich repeat family | At1g80630 | 1.E-15 | Cyclin-like F-box (<i>Medicago truncatula</i>) | ABE81084 | 3.E-11 | 3.2 | 2.2 | 2.0 | 1.8 |
| Metabolism | | | | | | | | | | |
| WS00931_D24 | Lipase class 3 | At3g14360 | 3.E-48 | Lipase (<i>Ricinus communis</i>) | AAV66577 | 2.E-52 | 1.9 | 11.1 | 0.9 | 1.0 |
| WS0064_L12 | Galactosyltransferase family | At2g26100 | 4.E-44 | Putative galactosyltransferase (<i>Hordeum vulgare</i>) | ABL11234 | 1.E-37 | 2.3 | 3.4 | 1.6 | 3.0 |
| WS00928_N23 | UDP-glucosyl transferase | At2g36970 | 6.E-39 | UDP-glucuronosyl/UDP- glucosyltransferase (<i>Medicago truncatula</i>) | ABE90468 | 2.E-38 | 3.7 | 2.9 | 1.6 | 1.9 |
| WS00733_G19 | COMT | At1g51990 | 4.E-10 | O-methyltransferase, family 2 (<i>Medicago truncatula</i>) | ABD32718 | 2.E-10 | 3.4 | 2.6 | 2.1 | 2.4 |
| WS0099_O10 | Malate oxidoreductase | At2g13560 | 5.E-40 | Putative malate dehydrogenase (<i>Oryza sativa</i>) | NP_001059700 | 6.E-42 | 3.3 | 2.2 | 2.8 | 2.1 |
| WS0044_O07 | Family II lipases | At1g71120 | 3.E-13 | Lipolytic enzyme (<i>Medicago truncatula</i>) | ABO83318 | 2.E-11 | 2.0 | 2.1 | 1.0 | 1.6 |
| Signal transduction | | | | | | | | | | |
| WS0106_F09 | Glutamate receptor family | At2g17260 | 5.E-07 | Ligand gated channel-like protein (<i>Brassica napus</i>) | AF109392_1 | 7.E-05 | 2.4 | 5.0 | 1.6 | 2.3 |
| WS0063_I19 | Phospholipase A2 | At2g06925 | 5.E-15 | Phospholipase A2 (<i>Nicotiana tabacum</i>) | BAD90927 | 3.E-15 | 3.1 | 3.3 | 1.6 | 3.4 |
| IS0012_C06 | Diacylglycerol acyltransferase | At3g51520 | 6.E-57 | Diacylglycerol acyltransferase (<i>Medicago truncatula</i>) | ABO83262 | 1.E-50 | 2.0 | 2.7 | 1.3 | 1.7 |
| WS00928_I04 | AMP-dependent synthetase | At3g16910 | 2.E-82 | AMP-binding enzyme (<i>Oryza sativa</i>) | ABF95517 | 3.E-80 | 2.9 | 2.5 | 1.4 | 1.7 |
| WS0086_C05 | Calcineurin B-like protein | At2g31800 | 2.E-11 | Ankyrin protein kinase (<i>Brassica napus</i>) | AAT94403 | 2.E-09 | 1.6 | 2.3 | 1.1 | 1.7 |

Table 3 continued

| Clone ID | BLASTX vs <i>Arabidopsis</i> | AGI code | <i>E</i> value | BLASTX VS NCBI (nonredundant) | Accession number | <i>E</i> value | Fold-change value | | | |
|---|------------------------------------|-----------|----------------|---|---------------------|----------------|-------------------|-------------|---------|------------|
| | | | | | | | AK2/CA2 | AK4/CA4 | BC2/CA2 | BC4/CA4 |
| Transcriptional regulation and protein turnover | | | | | | | | | | |
| WS0101_P19 | Serine carboxypeptidase | At5g08260 | 7.E-11 | Putative carboxypeptidase D (<i>Oryza sativa</i>) | BAD25095 | 4.E-07 | 5.3 | 4.7 | 2.6 | 3.2 |
| WS00112_G14 | Aspartyl protease family | At1g62290 | 1.E-37 | Aspartic protease (<i>Oryza sativa</i>) | BAA06876 | 9.E-38 | 1.7 | 2.4 | 1.5 | 1.7 |
| WS0109_C08 | Metalloprotease | At1g17870 | 7.E-71 | Hypothetical protein (<i>Vitis vinifera</i>) | CAN73523 | 2.E-72 | 2.4 | 2.3 | 1.5 | 1.7 |
| WS00933_K20 | Metallo- β -lactamase family | At4g33540 | 2.E-11 | β -lactamase-like (<i>Anabaena variabilis</i>) | YP_321165 | 7.E-12 | 2.2 | 2.2 | 2.0 | 1.9 |
| Miscellaneous | | | | | | | | | | |
| WS01011_B24 | ACT domain-containing | At1g12420 | 1.E-23 | Amino acid-binding ACT (<i>Medicago truncatula</i>) | ABE90521 | 3.E-27 | 1.6 | 9.1 | 1.3 | 3.8 |
| WS01012_F14 | AAA-type ATPase | At4g28000 | 2.E-15 | AAA ATPase, central region (<i>Medicago truncatula</i>) | ABE83074 | 1.E-11 | 8.1 | 6.4 | 3.0 | 4.7 |
| WS00946_G15 | PPR | At3g02650 | 8.E-44 | PPR repeat-containing protein-like (<i>Oryza sativa</i>) | BAC99540 | 2.E-41 | 3.6 | 6.2 | 2.0 | 1.2 |
| WS00937_G05 | Auxin-responsive | At5g54510 | 9.E-84 | Auxin-induced (<i>Pinus pinaster</i>) | CAJ14972 | 7.E-83 | 2.9 | 4.2 | 1.5 | 2.1 |
| WS0078_P14 | Lateral organ boundaries domain | At2g28500 | 6.E-14 | LOB domain protein 1, putative (<i>Solanum demissum</i>) | AAT40528 | 4.E-13 | 2.6 | 3.6 | 1.8 | 2.2 |
| WS00922_D24 | Acyl-CoA binding protein | At5g53470 | 2.E-33 | Membrane acyl-CoA binding protein (<i>Agave americana</i>) | AAT81164 | 9.E-33 | 3.5 | 3.0 | 1.8 | 2.1 |
| WS0071_O08 | ABA-responsive | At5g13200 | 2.E-51 | ABA-responsive (<i>Oryza sativa</i>) | ABA98234 | 5.E-46 | 4.0 | 2.7 | 2.1 | 1.8 |
| WS0101_F10 | Cytochrome P ₄₅₀ family | At5g36110 | 1.E-55 | Cytochrome P ₄₅₀ (<i>Medicago truncatula</i>) | ABC59076 | 9.E-63 | 2.2 | 2.5 | 1.2 | 2.3 |
| No hit | | | | | | | | | | |
| WS00923_F16 | No significant hit | N/A | N/A | N/A | N/A | N/A | 11.9 | <i>13.6</i> | 1.1 | 1.8 |
| WS0107_L16 | No significant hit | N/A | N/A | N/A | N/A | N/A | 5.5 | 21.3 | 1.2 | 1.8 |
| WS00927_G12 | No significant hit | N/A | N/A | Late embryogenesis abundant protein (<i>Picea glauca</i>) | AAB01550 | 2.E-44 | 2.4 | 12.8 | 1.3 | 4.7 |

Fold-change values given in italics have associated Q value < 0.05; those in bold Q < 0.01; all other fold-change values are not significant for the given contrast. ERD, early response to dehydrative stress; TPR, tetratricopeptide repeat; PPR, pentatricopeptide repeat; COMT, caffeic acid O-methyltransferase.

responsive' category that varied among populations include an early response to dehydrative stress (*ERD*), a dehydrin and a catalase. Several carbohydrate and lipid metabolism genes were also differentially expressed among populations, including a galactosyltransferase, a UDP-glucosyl transferase and a lipase. Among the genes involved in signal transduction and transcriptional regulation that were differentially expressed among populations were a CBL-like protein, calmodulin-binding protein and a phospholipase A2.

Real-time PCR validation of microarray results

The genes chosen for microarray expression validation using real-time PCR (*CAX1*, *EARL11*, *CBL2*, *PHYA*, *GI*, *MPK6*, *LEA*) generally had patterns of expression consistent with the microarray results (Fig. 4). All these genes were upregulated between the first and subsequent time points, and whereas some peaked in expression early (e.g. *MPK6*), others reached maximum expression late (e.g. *EARL11*). One particularly interesting gene was *CAX1*, which, according to the microarray results, peaked in expression at the third and fifth time points with a decrease in relative expression at the fourth time point (Table 2). Although the decrease from time point three to four was not significant (Table S1), our real-time data revealed the same pattern, thus this cyclical expression does not appear to be an artefact. Real-time PCR measurements also suggest that a gene in our EST collection similar to *FLOWERING LOCUS T/TERMINAL FLOWER 1 (FT/TFL1)* was downregulated strongly between BC1 and subsequent time points.

Discussion

Cold hardiness

Phenotypic measurements of cold hardiness throughout our sampling period reinforce the importance of night length in determining the onset of cold acclimation in both BC and AK populations, but suggest that the CA population does not respond to this cue, despite experiencing the shortest daylength of its native environment on 20 November in Vancouver. Conversely, the AK population may not have a low-temperature requirement for entry to deep (phase II) cold acclimation, as this population achieved maximum cold hardiness well before the first frost. Measurements of cold injury taken at -25°C in the AK population showed similar and minimal levels of injury on 22 November, 1 December and 13 December (data not shown).

Temporal within-population gene expression during cold acclimation

The winter period is one of bud dormancy and suspension of vegetative growth. Cold acclimation is inextricably linked

to the concomitant processes of growth cessation and bud dormancy induction, and the development of cold hardiness depends crucially on being preceded by bud set. Although this makes it difficult or impossible to separate autumn gene expression changes related to these three processes in this study, the candidate genes we have identified, whether they are involved directly in cold hardiness, or indirectly through the establishment of the dormant state, are nevertheless relevant cold hardiness-related candidate genes.

Whereas repression of a range of cellular processes accompanies the period of cold acclimation and dormancy induction, low-temperature stress necessitates induction of a complex suite of traits. These cold-adaptive processes require a large investment of resources for gene expression and metabolic remodelling during a period when energy production via photosynthesis is decreasing (Clapham *et al.*, 2001; Oquist *et al.*, 2001). As a result, not only would it be inefficient to continue expressing genes for processes such as growth and reproduction, the limited energy available means that downregulation of these genes may be crucial for survival. Results of our microarray study through the period of cold acclimation demonstrate this redirection of resources. Gene Ontology categories statistically overrepresented among differentially expressed genes in our time series reveal that metabolic remodelling and stress response are dominant themes among upregulated genes (Fig. 3a). Interestingly, both 'transport' and 'transporter activity' were overrepresented, suggesting that subcellular protein and metabolite targeting are important components of cold acclimation. By contrast, the downregulated autumn transcriptome was enriched in genes localized to the chloroplast and thylakoid, suggesting a redirection of resources away from photosynthesis. (Fig. 3b). Although most upregulated genes were induced early in our time course, many were not significantly upregulated until the third time point (BC3) (Fig. 2a; Table 2). Because the seedlings experienced chilling ($> 0^{\circ}\text{C}$ but $< 5^{\circ}\text{C}$) temperatures after the second time point but before the third (Fig. 1b), a role for low, above-freezing temperatures in enhancing night length-mediated transcription is possible. This pattern would also be congruent with positive feedback on expression of these genes following the initial signal (long nights). Separation of these environmental cues will require further study in controlled environments, and this work is in progress. By contrast, we did not observe substantial changes in gene expression following the first subfreezing temperatures, which occurred between time points three and four, suggesting that the subfreezing temperature cue for phase II of cold acclimation is not manifested at the level of large-scale gene expression, and may trigger a more subtle response.

Stress-response genes induced during cold acclimation

Plant stress-response pathways often share both signalling components and response genes (Xiong *et al.*, 2002). In some cases, apparently disparate stressors involve common

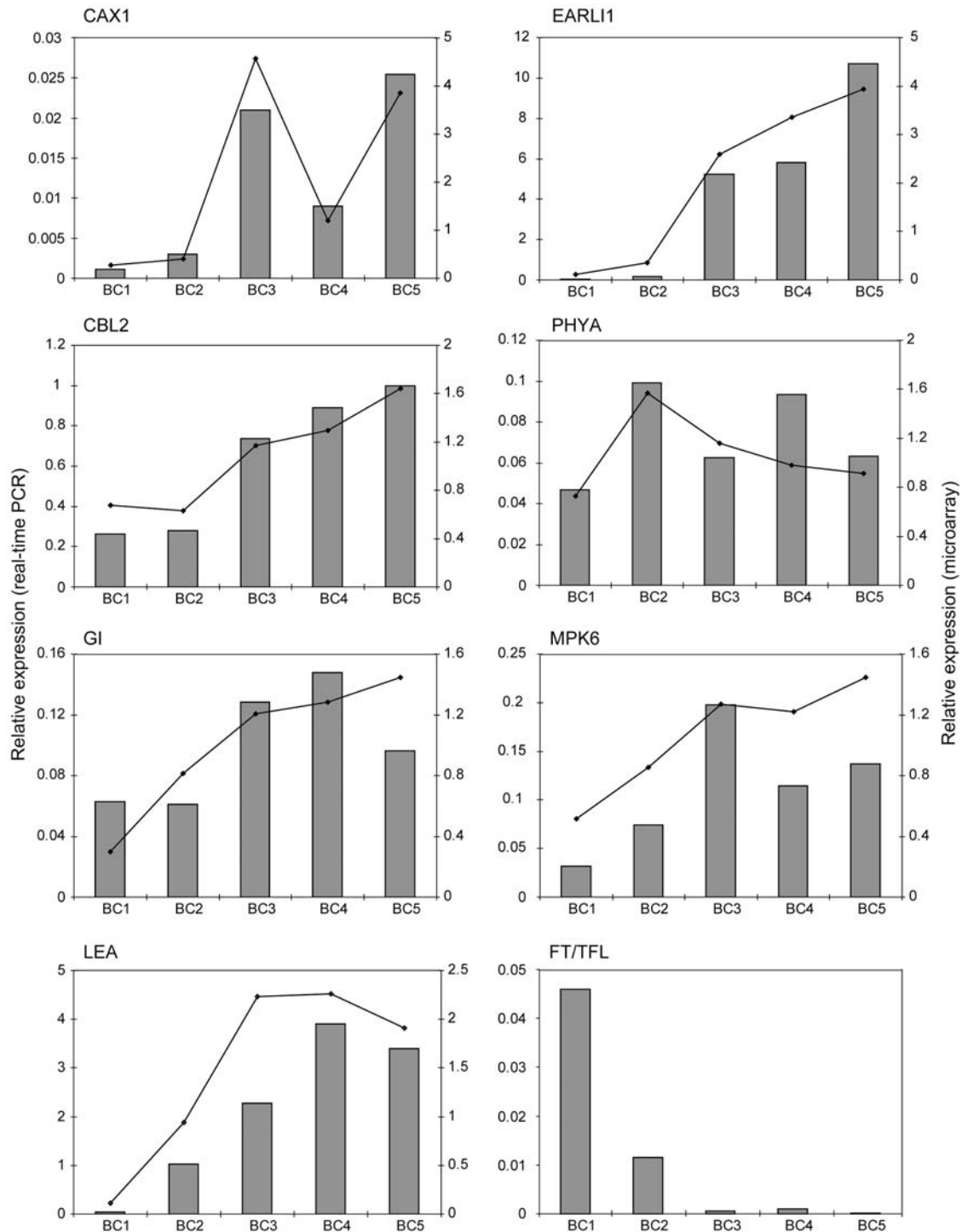


Fig. 4 Real-time PCR analysis of gene expression among five time points in the BC population for *CAX1* (WS0079_I12), *EARL1* (WS00939_C18), *CBL2* (WS00925_D16), *PHYA* (WS01021_F05), *GIGANTEA* (WS0033_C24), *MPK6* (WS01039_DO2), *LEA* (WS0047_B20), *FT/TFL* (WS02738_CO3). Bars indicate real-time PCR expression measurements (relative to the housekeeping gene *TIF5A*); lines indicate corresponding microarray data (given as natural log difference from mean of the five BC time points). Note that because *FT/TFL1* was not represented on the microarray, it has only real-time PCR expression measurements.

mechanisms of damage. For example, ice propagation in the apoplast draws water out of the cell, and in this way mimics dehydration stress (Zwiazek *et al.*, 2001). Dehydrins are one class of genes that respond to both these stresses. It is thought that dehydrins function as chaperones to stabilize cellular macromolecules and prevent their coagulation as water leaves the cell (Close, 1997). In addition, *in vitro* studies suggest a role for dehydrins in stabilizing cellular membranes (Koag *et al.*, 2003). Putative dehydrins were strongly upregulated (up to 30-fold) over the course of this study (Table 2; Table S1). Several genes with less-understood roles in the dehydration response were also induced, including an early response to the dehydration (*ERD*) gene and members of the osmotin family.

Whereas dehydrins are thought to function as intracellular molecular chaperones as water is drawn from the cell, apoplastic antifreeze proteins limit extracellular ice propagation by adhering to the surface of nascent ice crystals and ice nucleators. Plant antifreeze proteins are homologous to three classes of pathogenesis-related protein (chitinases, β -1,3-glucanases and the thaumatin family; Hon *et al.*, 1995), and our expression results revealed candidate antifreeze genes in each of these categories (Table 2). Many of these genes were induced strongly by the second time point in the BC populations, indicating that they are probably regulated by photoperiod. In order to verify antifreeze activity, *in vitro* assays must be performed, as it is not known what sequence motifs, if any, differentiate antifreeze genes from pathogenesis-related genes (Hiilovaara-Teijo *et al.*, 1999; Griffith & Yaish, 2004).

Generation of radical oxygen species is another stress brought on by low temperatures, and damage to nonacclimated plants can be profound (e.g. degradation of lipid membranes) (Kendall & McKersie, 1989; McKersie, 1991). We observed substantial allocation of resources to transcription of genes that protect against oxidative damage. Upregulated genes include peroxidases, catalases, glutathione peroxidases and glutathione *S*-transferases (Table 2; Table S1). In addition, several genes involved in flavonoid/anthocyanin biosynthesis were upregulated (e.g. chalcone synthase, isoflavone reductase). Induction of the flavonoid biosynthetic pathway could result in production of flavonoids that scavenge radical oxygen species, or of anthocyanins that block their generation.

Carbohydrate and lipid-metabolism genes induced during cold acclimation

Many studies have addressed changes in carbohydrate composition in conifers during the autumn, and point to an increase in nonreducing disaccharides such as sucrose and raffinose (Pomeroy *et al.*, 1970), and breakdown of polysaccharides, particularly starch (Alscher *et al.*, 1989). Several explanations for these changes have been proposed. First, release of energy from starch could compensate for decreased photosynthetic activity; second, an increase in disaccharides provides free hydroxyl groups to replace hydrogen bonds

with cellular macromolecules lost upon cellular dehydration; third, increasing intracellular solutes compensates for the osmotic potential generated across the plasma membrane upon extracellular ice formation; and finally, increased osmolarity in the cytoplasm depresses the intracellular freezing point (Zwiazek *et al.*, 2001). We observed a fivefold increase in galactinol synthase, which catalyses the first step in raffinose synthesis, and a 2.7-fold increase in raffinose synthase itself (Table 2). Several clones with high homology to both sucrose synthase and α -amylase were also upregulated.

Cellular membranes are the primary site of freezing injury (Levitt, 1980; Ziegler & Kandler, 1980), and dehydration-related damage is in part a function of lipid composition (Uemura & Steponkus, 1994). The ratio of saturated to unsaturated membrane lipids decreases during acclimation (Lynch & Steponkus, 1987; Uemura *et al.*, 1995). Genes that may be involved in membrane remodelling were upregulated during our time course, including a delta-8 sphingolipid desaturase and several fatty acid synthases (Table 2). A lipid transfer protein similar to the vernalization-responsive *Arabidopsis* gene *EARLII* showed a 34-fold increase (Wilkosz & Schlappi, 2000). In addition, we observed a 17-fold increase in squalene synthase 1. This result is interesting in light of a study of winter rye and spring oat (*Avena sativa*), which showed the former to have nearly fourfold more free sterols in the plasma membrane than the latter (Uemura & Steponkus, 1994).

Signal transduction genes induced during cold acclimation

Phytochromes are thought to be the primary regulators of night length-mediated bud set and initiation of autumn cold acclimation in perennials (Howe *et al.*, 1996; Horvath *et al.*, 2003). Interestingly, phytochromes have also been implicated recently in upstream regulation of the cold-stress machinery in *Arabidopsis*, suggesting a link between annual and perennial cold acclimation (Benedict *et al.*, 2006). This role has been demonstrated directly in hybrid aspen trees (*Populus tremula* \times *tremuloides*), wherein overexpression of *PHYA* blocked growth cessation and cold acclimation under short days (Olsen *et al.*, 1997). Three features on our microarray are phytochrome homologs, two belonging to the *PHYA* subfamily and one to the *PHYB* subfamily (Table 2; Table S1). We noted a transient increase of one of the *PHYA*-like genes, with an expression peak on the second time point and subsequent decline. The second *PHYA*-like gene and the *PHYB*-like gene were both downregulated across all five time points (Table S1). A homolog to *GI* was also upregulated fivefold during our study. Recently shown to be involved in the cold-stress response in *Arabidopsis* (Cao *et al.*, 2005), *GI* is better known as a key component of the photoperiodic flowering pathway (Mizoguchi *et al.*, 2005). In the latter role, *GI* coordinates circadian expression of *CONSTANS* (*CO*) and *FT* (Mizoguchi *et al.*, 2005). The upregulation of *GI* during cold acclimation

in spruce suggests that it is uncoupled from the *FT/CO* regulon, particularly in light of a recent study which showed that downregulation of *FT* is necessary for seasonal growth cessation in hybrid aspen (Bohlenius *et al.*, 2006). In contrast to this observed upregulation of *GI*, an *FT/TFL1* homolog identified in our EST collection was found to be strongly downregulated between time points one and five (see Real-time PCR). This sustained downregulation of *FT/TFL1* may reflect the latest stages of *FT* downregulation in response to critical night length (growth cessation), or it may suggest a specific role for *FT* in cold acclimation in conifers. In contrast to these results, Gyllenstrand *et al.* (2007) found a putative Norway spruce (*Picea abies*) *FT* homolog to be upregulated by short days. Further study is needed to elucidate the role of this gene in growth cessation and possibly cold acclimation processes in conifers.

Elevation of cytosolic calcium is a first step in cold signalling in herbaceous annuals (Xiong *et al.*, 2002). It has even been suggested that membrane calcium channels could be the elusive temperature sensor, as calcium influx occurs very early in the cold response, and changes in membrane fluidity as a function of decreased temperature could trigger these channels (Plieth *et al.*, 1999; Xiong *et al.*, 2002). As calcium plays a pivotal role in numerous other signalling cascades, and because multiple calcium transients may be necessary for cold signalling itself (Xiong *et al.*, 2002), restoration of resting calcium levels following the initial signal is crucial. *CAX1*, a vacuolar $\text{Ca}^{2+}/\text{H}^{+}$ antiporter, performs this function in *Arabidopsis* (Catala *et al.*, 2003). Upregulation of *CAX1* following the initial calcium influx results in attenuation of the cold-signalling machinery by downregulation of genes in the C-repeat binding factor/dehydration-responsive element-binding factor (CBF/DREB) pathway (Catala *et al.*, 2003). Our data reveal periodic expression of a *CAX1* homolog, with expression peaks occurring at the third and fifth time points, and reduced expression at the fourth time point. This pattern would be congruent with a role for *CAX1* in regulating both night length and freezing temperature-induced cold acclimation. Many calcium-binding proteins were similarly induced over the BC time course, including calcineurin B-like (CBL) genes and CBL-interacting protein kinases (CIPKs) (Table 2). CBL proteins interact specifically with CIPKs upon calcium influx (Shi *et al.*, 1999), and in *Arabidopsis* the CBL/CIPK-signalling module is a crucial component of cold-stress signalling (Albrecht *et al.*, 2003; Cheong *et al.*, 2003). Other calcium-related genes upregulated in our study include a MAP kinase (*MPK6*), several annexins, a C2-domain-containing gene, and two calmodulin genes.

Transcriptional regulation of gene expression during cold acclimation

Transcription factors are among the most studied cold-responsive genes. The CBF/DREB subfamily of *APETELA*

(*AP2*) domain transcription factors, and their upstream regulator, *ICE1*, are essential for acclimation to low temperature in *Arabidopsis* (Stockinger *et al.*, 1997; Jaglo-Ottosen *et al.*, 1998; Chinnusamy *et al.*, 2003). Although no CBF/DREB annotated transcription factors were induced over the course of our study at the twofold threshold, several *AP2* domain-containing genes were upregulated, including ethylene response element binding factors (*ERF*) (Table 2; Table S1). The role of ethylene in perennial cold acclimation has not been well studied, but in winter rye, antifreeze proteins accumulate in response to ethylene treatment (Yu *et al.*, 2001). We observed significant upregulation of four *ERFs*, one of which increased ninefold between our first and fifth time points. Upregulation of *ERF*-like genes have also been observed during ecodormancy in leafy spurge (*Euphorbia esula*) (Horvath *et al.*, 2006). Because the transcription factors regulating antifreeze gene expression have not been established, it will be interesting to investigate the possible role of these *ERFs* in regulating expression of spruce antifreeze genes.

Protein turnover and posttranscriptional gene silencing during cold acclimation

Molecular genetic studies of cold acclimation typically focus on genes that are induced. However, upon cold treatment, gene expression related to a range of cellular processes is repressed (Fowler & Thomashow, 2002), presumably in part because resources normally allocated to expression of those traits are needed to mount the stress response. In addition, targeted breakdown of cellular proteins that inhibit cold signalling under normal growing conditions may be important to the integration of abiotic cues governing cold acclimation. Indeed, expression of ubiquitin-conjugating enzymes is a crucial component of cold acclimation in *Arabidopsis* (Schwechheimer *et al.*, 2002; Yan *et al.*, 2003), and we observed induction of several such genes (Table 2; Table S1). We also noted upregulation of Argonaute 1 (*AGO1*), which directs posttranscriptional gene silencing by cleaving target mRNAs after binding small RNAs (siRNAs and miRNAs) (Brodersen & Voinnet, 2006). miRNAs are expressed in response to abiotic stresses including drought, cold and high salinity (Sunkar & Zhu, 2004; Borsani *et al.*, 2005; Brodersen & Voinnet, 2006), and the induction of *AGO1* therefore suggests that it may also be worth investigating the role of small RNAs in spruce cold acclimation.

Genes with no homology

Although it is essential to view our results in the light of functional data from model plants, it is also important to remember that many conifer expressed genes have no homology to genes in angiosperm sequence databases. Many of the spruce ESTs sequenced thus far fall into this category

(S.G.R. and co-workers, unpublished), and some of these were induced very strongly (up to 38-fold) during the course of our study (Table 2). In some cases, similarity to stress-inducible genes in other conifers was found through searches of the nonredundant collection of Genbank (e.g. WS00926_F21). However, in these cases little direct functional data exists. Given the approx. 380 million yr of evolution separating gymnosperms and angiosperms, some of these may be conifer-specific cold hardiness genes, and although they are among the most difficult to study, they may also be novel and therefore among the most interesting.

Among-population variation in gene expression

Global gene expression profiles among genetically distinct taxa (populations or species) have been described for both plants and animals, and although widespread variation exists, methods to separate neutral from adaptive variation are in their infancy (Rifkin *et al.*, 2003; Khaitovich *et al.*, 2004; Yanai *et al.*, 2004; Lemos *et al.*, 2005; Lai *et al.*, 2006). While some studies suggest that the vast majority of expression divergence among taxa is the result of genetic drift (Khaitovich *et al.*, 2004, 2005), others have found extensive hallmarks of selection (Rifkin *et al.*, 2003; Gilad *et al.*, 2006; Whitehead & Crawford, 2006a). One difficulty in evaluating these competing claims stems from the differences in evolutionary distance among the taxa compared within each study, where properties of among-taxa expression variation, and of the experimental method itself, depend strongly on the biological system (Whitehead & Crawford, 2006b). It has therefore been suggested that comparisons will be most fruitful when made within a species or between closely related species (Whitehead & Crawford, 2006b). In addition, closely related taxa are more likely to share similar ecological contexts, which facilitates comparisons of expression variation with trait variation (Whitehead & Crawford, 2006a, 2006b).

We have shown significant among-population differential gene expression along the latitudinal range of a single species, Sitka spruce. The clinal nature of this variation corresponds to a well studied genetic cline in cold hardiness, bud phenology and growth (Mimura & Aitken, 2007). Because cold hardiness comprises many component traits, differential gene expression could be expected to contribute to adaptive variation in cold hardiness in a variety of ways. For example, expression variation early in the autumn could explain differences in timing of cold acclimation, whereas genes that are expressed more strongly in northern relative to southern populations in early winter could contribute to differences in maximum cold hardiness. We observed both these patterns. Some of the genes already discussed were expressed more highly at the second time point in BC and AK populations than in the CA population. Surprisingly, many of the genes that were up-regulated across the BC time series did not exhibit population

differences at either time point. There were, however, many genes that showed clinal expression patterns. There were 326 genes (among which 169 were annotated) more than twofold more highly expressed in the AK compared with the CA population at the fourth time point (Fig. 2b; Table 3). These genes also tended to be more highly expressed in BC compared with CA, particularly at the fourth time point, and did not vary to nearly the same extent between AK and BC as they did between CA and the other two populations.

Annotations for the genes that were more highly expressed in the AK relative to the CA population suggest roles for some of them in cold tolerance. There were several genes involved in dehydrative stress tolerance, as well as genes with roles in both carbohydrate and lipid metabolism (Table 3). As in the temporal component of our study, many genes with no known homology were differentially expressed among populations. A subset of these can be found in Table 3. The variation in expression levels of these genes was particularly striking at the fourth time point, where they were 13–21-fold more abundant in the AK population relative to the CA population.

Finally, it is important to consider neutral divergence as a possible alternative explanation to the adaptive significance we have proposed for the among-population differential gene expression we observed. It has already been shown that population differentiation for cold hardiness in Sitka spruce ($Q_{st} = 0.89$) is much stronger than for neutral microsatellite markers ($R_{st} = 0.09$; $F_{st} = 0.11$), reflecting strong divergent selection despite high gene flow (Mimura & Aitken, 2007). If genetic drift were driving gene expression divergence, we would expect to see the same strength and pattern of differentiation at neutral marker loci. However, R_{st} values show that, at neutral microsatellite loci, central British Columbia and northern California populations are substantially more similar to each other than to southern Alaska populations (Mimura & Aitken, 2007). Much of the among-population gene expression differentiation we observed suggests more similar expression in BC and AK, and divergent gene expression between these more northern provenances and their counterpart from California, particularly at the fourth time point. This is reflected in the late-autumn cold hardiness of these populations, where the least-squares means for cold injury for BC and AK (10.8 and 36.8%, respectively) suggest a relatively high degree of cold hardiness, whereas for CA a least-squares mean of 78.4% suggests significant cold injury at the test temperatures. Together, these patterns provide additional evidence that the gene expression differences we observed are adaptive rather than the result of selectively neutral evolutionary processes.

Real-time PCR

The performance of the custom-built Treenomix *Picea* cDNA microarray used in this study has been evaluated previously using real-time PCR, and was found to be accurate even at

moderate fold-differences (S.G.R. and co-workers, unpublished). As this validation effort used tissue of clonal origin, but we employed seedlings grown from seed collected in wild populations, we chose to use real-time PCR to ensure the reliability of our results. Real-time PCR measurements of gene expression generally coincided well with our microarray results. Although microarrays can be susceptible to cross-hybridization, leading to artefactual results, each gene we validated using the more sensitive, quantitative technique of real-time PCR had an expression pattern similar to that measured on the array (Fig. 4).

Conclusions

To the best of our knowledge, our study is the largest transcriptional profile of cold acclimation in a conifer, and provides many candidate genes for molecular dissection of this process. Until now, very little expression data existed in the literature connecting conifer genes to cold stress-inducible homologs in model systems. As such, our study informs not only functional and population genomic studies of cold hardiness in spruce, but also those in other conifers for which substantial EST resources exist (e.g. *Pinus taeda*, *Pseudotsuga menziesii*). The candidate genes presented here will form the basis for a population genetic survey of nucleotide diversity, and ultimately lead to an association study linking genetic and phenotypic variation in cold hardiness. By undertaking targeted functional studies, and by characterizing the patterns of variation in the genes presented here, we can begin to understand the genetic networks and molecular adaptations that govern adaptation to local climate in general, and cold hardiness in particular.

Acknowledgements

We would like to thank Carol Ritland, Sharon Jancsik and Claire Oddy for guidance and technical assistance in all aspects of RNA sample preparation, quality control and microarray hybridizations, as well as Graham Dow and Dylan Thomas for assistance with generation of the real-time PCR data. We would also like to thank Makiko Mimura, Pia Smets and Joanne Tuytel for maintenance of the common garden and for assistance with sample collection. This work was supported by Genome British Columbia, Genome Canada and the Province of British Columbia (funding to J.B., S.A.), by the Natural Science and Engineering Research Council of Canada (NSERC) (Discovery Grant to S.A.), and by a University of British Columbia Graduate Fellowship and NSERC Postgraduate Scholarship to J.H.

References

Ahuja MR, Neale DB. 2005. Evolution of genome size in conifers. *Silvae Genetica* 54: 126–137.

- Aitken SN. 1999. Conserving adaptive variation in forest ecosystems. *Journal of Sustainable Forestry* 8: 1–10.
- Aitken SN, Adams WT. 1996. Genetics of fall and winter cold hardiness of coastal Douglas-fir in Oregon. *Canadian Journal of Forest Research* 26: 1828–1837.
- Aitken SN, Yeaman S, Holliday JA, Wang T, Curtis-McLane S. (in press). Adaptation, migration or extirpation: climate change outcomes for tree populations. *Evolutionary Applications*.
- Albrecht V, Weinl S, Blazevic D, D'Angelo C, Batistic O, Kolukisaoglu U, Bock R, Schulz B, Harter K, Kudla J. 2003. The calcium sensor CBL1 integrates plant responses to abiotic stresses. *Plant Journal* 36: 457–470.
- Alscher RG, Amundson RG, Cumming JR, Fellows S, Fincher J, Rubin G, Vanleuken P, Weinstein LH. 1989. Seasonal changes in the pigments, carbohydrates and growth of red spruce as affected by ozone. *New Phytologist* 113: 211–223.
- Benedict C, Geisler M, Trygg J, Huner N, Hurry V. 2006. Consensus by democracy. Using meta-analyses of microarray and genomic data to model the cold acclimation signaling pathway in *Arabidopsis*. *Plant Physiology* 141: 1219–1232.
- Bohlenius H, Huang T, Charbonnel-Campaa L, Brunner AM, Jansson S, Strauss SH, Nilsson O. 2006. CO/FT regulatory module controls timing of flowering and seasonal growth cessation in trees. *Science* 312: 1040–1043.
- Borsani O, Zhu J, Verslues PE, Sunkar R, Zhu JK. 2005. Endogenous siRNAs derived from a pair of natural *cis*-antisense transcripts regulate salt tolerance in *Arabidopsis*. *Cell* 123: 1279–1291.
- Brazma A, Hingamp P, Quackenbush J, Sherlock G, Spellman P, Stoeckert C, Aach J, Ansorge W, Ball CA, Causton HC *et al.* 2001. Minimum information about a microarray experiment (MIAME) – toward standards for microarray data. *Nature Genetics* 29: 365–371.
- Brodersen P, Voinnet O. 2006. The diversity of RNA silencing pathways in plants. *Trends in Genetics* 22: 268–280.
- Cannell MGR, Sheppard LJ. 1982. Seasonal changes in the frost hardiness of provenances of *Picea sitchensis* in Scotland. *Forestry* 55: 137–153.
- Cannell MGR, Tabbush PM, Deans JD, Hollingsworth MK, Sheppard LJ, Philipson JJ, Murray MB. 1990. Sitka spruce and Douglas-fir seedlings in the nursery and in cold storage – root growth potential, carbohydrate content, dormancy, frost hardiness and mitotic index. *Forestry* 63: 9–27.
- Cao SQ, Ye M, Jiang ST. 2005. Involvement of *GIGANTEA* gene in the regulation of the cold stress response in *Arabidopsis*. *Plant Cell Reports* 24: 683–690.
- Catala R, Santos E, Alonso JM, Ecker JR, Martinez-Zapater JM, Salinas J. 2003. Mutations in the Ca²⁺/H⁺ transporter *CAX1* increase *CBF/DREB1* expression and the cold-acclimation response in *Arabidopsis*. *Plant Cell* 15: 2940–2951.
- Cheong YH, Kim KN, Pandey GK, Gupta R, Grant JJ, Luan S. 2003. CBL1, a calcium sensor that differentially regulates salt, drought, and cold responses in *Arabidopsis*. *Plant Cell* 15: 1833–1845.
- Chinnusamy V, Ohta M, Kanrar S, Lee BH, Hong XH, Agarwal M, Zhu JK. 2003. ICE1: a regulator of cold-induced transcriptome and freezing tolerance in *Arabidopsis*. *Genes & Development* 17: 1043–1054.
- Clapham DH, Ekberg I, Little CH, Savolainen O. 2001. Molecular biology of conifer frost tolerance and potential applications to tree breeding. In: Bigras FJ, Colombo SJ, eds. *Conifer cold hardiness*. Dordrecht, the Netherlands: Kluwer Academic, 187–219.
- Close TJ. 1997. Dehydrins: a commonality in the response of plants to dehydration and low temperature. *Physiologia Plantarum* 100: 291–296.
- Fowler S, Thomashow MF. 2002. *Arabidopsis* transcriptome profiling indicates that multiple regulatory pathways are activated during cold acclimation in addition to the CBF cold response pathway. *Plant Cell* 14: 1675–1690.

- Gilad Y, Oshlack A, Smyth GK, Speed TP, White KP. 2006. Expression profiling in primates reveals a rapid evolution of human transcription factors. *Nature* 440: 242–245.
- Griffith M, Yaish MW. 2004. Antifreeze proteins in overwintering plants: a tale of two activities. *Trends in Plant Science* 9: 399–405.
- Gyllenstrand N, Clapham D, Kallman T, Lagercrantz U. 2007. A Norway spruce *FLOWERING LOCUS T* homolog is implicated in control of growth rhythm in conifers. *Plant Physiology* 144: 248–257.
- Hannerz M, Aitken SN, King JN, Budge S. 1999. Effects of genetic selection for growth on frost hardiness in western hemlock. *Canadian Journal of Forest Research – Revue Canadienne de Recherche Forestiere* 29: 509–516.
- Hiilovaara-Teijo M, Hannukkala A, Griffith M, Yu XM, Pihakaski-Maunsbach K. 1999. Snow mold-induced apoplastic proteins in winter rye leaves lack antifreeze activity. *Plant Physiology* 121: 665–674.
- Hon WC, Griffith M, Mlynarz A, Kwok YC, Yang DS. 1995. Antifreeze proteins in winter rye are similar to pathogenesis-related proteins. *Plant Physiology* 109: 879–889.
- Horvath DP, Anderson JV, Chao WS, Foley ME. 2003. Knowing when to grow: signals regulating bud dormancy. *Trends in Plant Science* 8: 534–540.
- Horvath DP, Anderson JV, Soto-Suarez M, Chao WS. 2006. Transcriptome analysis of leafy spurge (*Euphorbia esula*) crown buds during shifts in well defined phases of dormancy. *Weed Science* 54: 821–827.
- Howe GT, Aitken SN, Neale DB, Jermstad KD, Wheeler NC, Chen THH. 2003. From genotype to phenotype: unraveling the complexities of cold adaptation in forest trees. *Canadian Journal of Botany* 81: 1247–1266.
- Howe GT, Gardner G, Hackett WP, Furnier GR. 1996. Phytochrome control of short-day-induced bud set in black cottonwood. *Physiologia Plantarum* 97: 95–103.
- Huber W, von Heydebreck A, Sultmann H, Poustka A, Vingron M. 2002. Variance stabilization applied to microarray data calibration and to the quantification of differential expression. *Bioinformatics* 18: S96–104.
- Huq E, Tepperman JM, Quail PH. 2000. GIGANTEA is a nuclear protein involved in phytochrome signaling in *Arabidopsis*. *Proceedings of the National Academy of Sciences, USA* 97: 11673–11673.
- Jaglo-Ottosen KR, Gilmour SJ, Zarka DG, Schabenberger O, Thomashow MF. 1998. *Arabidopsis CBF1* overexpression induces *COR* genes and enhances freezing tolerance. *Science* 280: 104–106.
- Joosen RVL, Lammers M, Balk PA, Bronnum P, Konings M, Perks M, Stattin E, Van Wordragen MF, van der Geest AHM. 2006. Correlating gene expression to physiological parameters and environmental conditions during cold acclimation of *Pinus sylvestris*, identification of molecular markers using cDNA microarrays. *Tree Physiology* 26: 1297–1313.
- Kendall EJ, McKersie BD. 1989. Free radical and freezing-injury to cell membranes of winter wheat. *Physiologia Plantarum* 76: 86–94.
- Kenrick P, Crane PR. 1997. The origin and early evolution of plants on land. *Nature* 389: 33–39.
- Kerr MK, Martin M, Churchill GA. 2000. Analysis of variance for gene expression microarray data. *Journal of Computational Biology* 7: 819–837.
- Khaitovich P, Paabo S, Weiss G. 2005. Toward a neutral evolutionary model of gene expression. *Genetics* 170: 929–939.
- Khaitovich P, Weiss G, Lachmann M, Hellmann I, Enard W, Muetzel B, Wirkner U, Ansong W, Paabo S. 2004. A neutral model of transcriptome evolution. *PLoS Biology* 2: E132.
- Kinlaw CS, Neale DB. 1997. Complex gene families in pine genomes. *Trends in Plant Science* 2: 356–359.
- Koag MC, Fenton RD, Wilkens S, Close TJ. 2003. The binding of maize DHN1 to lipid vesicles. Gain of structure and lipid specificity. *Plant Physiology* 131: 309–316.
- Kolosova N, Miller B, Ralph S, Ellis B, Douglas C, Ritland K, Bohlmann J. 2004. Isolation of high-quality RNA from gymnosperm and angiosperm trees. *Biotechniques* 36: 821–824.
- Lai Z, Gross BL, Zou Y, Andrews J, Rieseberg LH. 2006. Microarray analysis reveals differential gene expression in hybrid sunflower species. *Molecular Ecology* 15: 1213–1227.
- Lemos B, Meiklejohn CD, Caceres M, Hartl DL. 2005. Rates of divergence in gene expression profiles of primates, mice, and flies: stabilizing selection and variability among functional categories. *Evolution* 59: 126–137.
- Levitt J. 1980. *Responses of plants to environmental stress*. New York: Academic Press.
- Lynch DV, Steponkus PL. 1987. Plasma membrane lipid alterations associated with cold acclimation of winter rye seedlings (*Secale cereale*). *Plant Physiology* 83: 761–767.
- Maere S, Heymans K, Kuiper M. 2005. BiNGO: a CYTOSCAPE plugin to assess overrepresentation of Gene Ontology categories in biological networks. *Bioinformatics* 21: 3448–3449.
- McKersie BD. 1991. The role of oxygen free radicals in mediating freezing and desiccation stress in plants. In: Pell E, Steffen K, eds. *Active oxygen/oxidative stress and plant metabolism*, Rockville, MD, USA: American Society of Plant Physiologists, 107–118.
- Mimura M, Aitken SN. 2007. Adaptive gradients and isolation-by-distance with postglacial migration in *Picea sitchensis*. *Heredity* 99: 224–232.
- Mizoguchi T, Wright L, Fujiwara S, Cremer F, Lee K, Onouchi H, Mouradov A, Fowler S, Kamada H, Putterill J *et al.* 2005. Distinct roles of *GIGANTEA* in promoting flowering and regulating circadian rhythms in *Arabidopsis*. *Plant Cell* 17: 2255–2270.
- Morgenstern EK. 1996. *Geographic variation in forest trees: genetic basis and application of knowledge in silviculture*. Vancouver, Canada: University of British Columbia Press.
- Olsen JE, Junntila O, Nilsen J, Eriksson ME, Martinussen I, Olsson O, Sandberg G, Moritz T. 1997. Ectopic expression of oat phytochrome A in hybrid aspen changes critical daylength for growth and prevents cold acclimatization. *Plant Journal* 12: 1339–1350.
- Oquist G, Gardestrom P, Huner PA. 2001. Metabolic changes during cold acclimation and subsequent freezing and thawing. In: Bigras FJ, Colombo SJ, eds. *Conifer cold hardiness*. Dordrecht, the Netherlands: Kluwer Academic, 137–163.
- Plieth C, Hansen UP, Knight H, Knight MR. 1999. Temperature sensing by plants: the primary characteristics of signal perception and calcium response. *Plant Journal* 18: 491–497.
- Pomeroy MK, Siminovi D, Wightman F. 1970. Seasonal biochemical changes in living bark and needles of red pine (*Pinus Resinosa*) in relation to adaptation to freezing. *Canadian Journal of Botany* 48: 953–967.
- Ralph SG, Yueh H, Friedmann M, Aeschliman D, Zeznik JA, Nelson CC, Butterfield YSN, Kirkpatrick R, Liu J, Jones SJM. 2006. Conifer defence against insects: microarray gene expression profiling of Sitka spruce (*Picea sitchensis*) induced by mechanical wounding or feeding by spruce budworms (*Choristoneura occidentalis*) or white pine weevils (*Pissodes strobi*) reveals large-scale changes of the host transcriptome. *Plant, Cell & Environment* 29: 1545–1570.
- Rifkin SA, Kim J, White KP. 2003. Evolution of gene expression in the *Drosophila melanogaster* subgroup. *Nature Genetics* 33: 138–144.
- Rohde A, Bhalerao RP. 2007. Plant dormancy in the perennial context. *Trends in Plant Science* 12: 217–223.
- SAS. 1989. *SAS/STAT(R) user's guide, ver. 6*, 4th edn. Cary, NC, USA: SAS Institute.
- Schrader J, Moyle R, Bhalerao R, Hertzberg M, Lundeberg J, Nilsson P, Bhalerao RP. 2004. Cambial meristem dormancy in trees involves extensive remodelling of the transcriptome. *Plant Journal* 40: 173–187.
- Schwechheimer C, Serino G, Deng XW. 2002. Multiple ubiquitin ligase-mediated processes require COP9 signalosome and AXR1 function. *Plant Cell* 14: 2553–2563.

- Shannon P, Markiel A, Ozier O, Baliga NS, Wang JT, Ramage D, Amin N, Schwikowski B, Ideker T. 2003. CYTOSCAPE: a software environment for integrated models of biomolecular interaction networks. *Genome Research* 13: 2498–2504.
- Shi JR, Kim KN, Ritz O, Albrecht V, Gupta R, Harter K, Luan S, Kudla J. 1999. Novel protein kinases associated with calcineurin B-like calcium sensors in Arabidopsis. *Plant Cell* 11: 2393–2405.
- Stockinger EJ, Gilmour SJ, Thomashow MF. 1997. *Arabidopsis thaliana* CBF1 encodes an AP2 domain-containing transcriptional activator that binds to the C-repeat/DRE, a cis-acting DNA regulatory element that stimulates transcription in response to low temperature and water deficit. *Proceedings of the National Academy of Sciences, USA* 94: 1035–1040.
- Storey JD, Tibshirani R. 2003. Statistical significance for genomewide studies. *Proceedings of the National Academy of Sciences, USA* 100: 9440–9445.
- Sunkar R, Zhu JK. 2004. Novel and stress-regulated microRNAs and other small RNAs from Arabidopsis. *Plant Cell* 16: 2001–2019.
- Tuskan GA, DiFazio S, Jansson S, Bohlmann J, Grigoriev I, Hellsten U, Putnam N, Ralph S, Rombauts S, Salamov A *et al.* 2006. The genome of black cottonwood, *Populus trichocarpa* (Torr. & Gray). *Science* 313: 1596–1604.
- Uemura M, Joseph RA, Steponkus PL. 1995. Cold acclimation of *Arabidopsis thaliana* – effect on plasma membrane lipid composition and freeze-induced lesions. *Plant Physiology* 109: 15–30.
- Uemura M, Steponkus PL. 1994. A contrast of the plasma membrane lipid composition of oat and rye leaves in relation to freezing tolerance. *Plant Physiology* 104: 479–496.
- Weiser CJ. 1970. Cold resistance and injury in woody plants. *Science* 169: 1269–1278.
- Whitehead A, Crawford DL. 2006a. Neutral and adaptive variation in gene expression. *Proceedings of the National Academy of Sciences, USA* 103: 5425–5430.
- Whitehead A, Crawford DL. 2006b. Variation within and among species in gene expression: raw material for evolution. *Molecular Ecology* 15: 1197–1211.
- Wilkosz R, Schlappi M. 2000. A gene expression screen identifies *EARL11* as a novel vernalization-responsive gene in *Arabidopsis thaliana*. *Plant Molecular Biology* 44: 777–787.
- Xiong L, Schumaker KS, Zhu J-K. 2002. Cell signaling during cold, drought, and salt stress. *Plant Cell* 14: S165–S183.
- Yan J, Wang J, Li Q, Hwang JR, Patterson C, Zhang H. 2003. AtCHIP, a U-box-containing E3 ubiquitin ligase, plays a critical role in temperature stress tolerance in Arabidopsis. *Plant Physiology* 132: 861–869.
- Yanai I, Graur D, Ophir R. 2004. Incongruent expression profiles between human and mouse orthologous genes suggest widespread neutral evolution of transcription control. *OMICS – A Journal of Integrative Biology* 8: 15–24.
- Yu XM, Griffith M, Wiseman SB. 2001. Ethylene induces antifreeze activity in winter rye leaves. *Plant Physiology* 126: 1232–1240.
- Ziegler P, Kandler O. 1980. Tonoplast stability as a critical factor in frost injury and hardening of spruce (*Picea abies* L. Karst). *Zeitschrift für Pflanzenphysiologie* 99: 393–410.
- Zwiazek JJ, Renault S, Croser C, Hansen J, Beck E. 2001. Biochemical and biophysical changes in relation to cold hardiness. In: Bigras FJ, Colombo SJ, eds. *Conifer cold hardiness*. Dordrecht, the Netherlands: Kluwer Academic, 165–186.

Supplementary Material

The following supplementary material is available for this article online:

Fig. S1 Boxplots of technical and biological variance estimates for all gene expression measurements.

Table S1 Fold-change and *Q* values for all array elements. Annotations (BLASTX vs *Arabidopsis*) are given for genes with expect values < 1E-5

Table S2 Primers for real-time PCR

Table S3 Statistically overrepresented Gene Ontology terms in the GOSlim Plant ontology among genes up- and down-regulated twofold between time points BC1 and BC5

Table S4 BLAST hits for 21.8 K microarray elements from 26 public databases

This material is available as part of the online article from: <http://www.blackwell-synergy.com/doi/abs/10.1111/j.1469-8137.2007.02346.x>
(This link will take you to the article abstract).

Please note: Blackwell Publishing are not responsible for the content or functionality of any supplementary materials supplied by the authors. Any queries (other than missing material) should be directed to the journal at *New Phytologist* Central Office.